



Gold Coast Investment Showcase Presentation June 2018

ASX: AX8

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Refer to Prospectus dated 30 November 2017 for a list of complete exploration results and JORC Table 1 disclosures for reported exploration results on the Mt Read, Bulgera and Mount Monger Projects that appear in this Presentation.

New Cobalt Projects

Mt Read Cobalt Project(s)

Multiple Targets

Concentrate Grade –

< 7800 ppm Co

0.86% Cu

0.81g/t Au*

Great Setting - Mt Read Volcanic belt

Large Scale Potential

Ownership - 100%

Drilling – Hole number 2

De-risked – Geophysics + Geochemistry + Grade



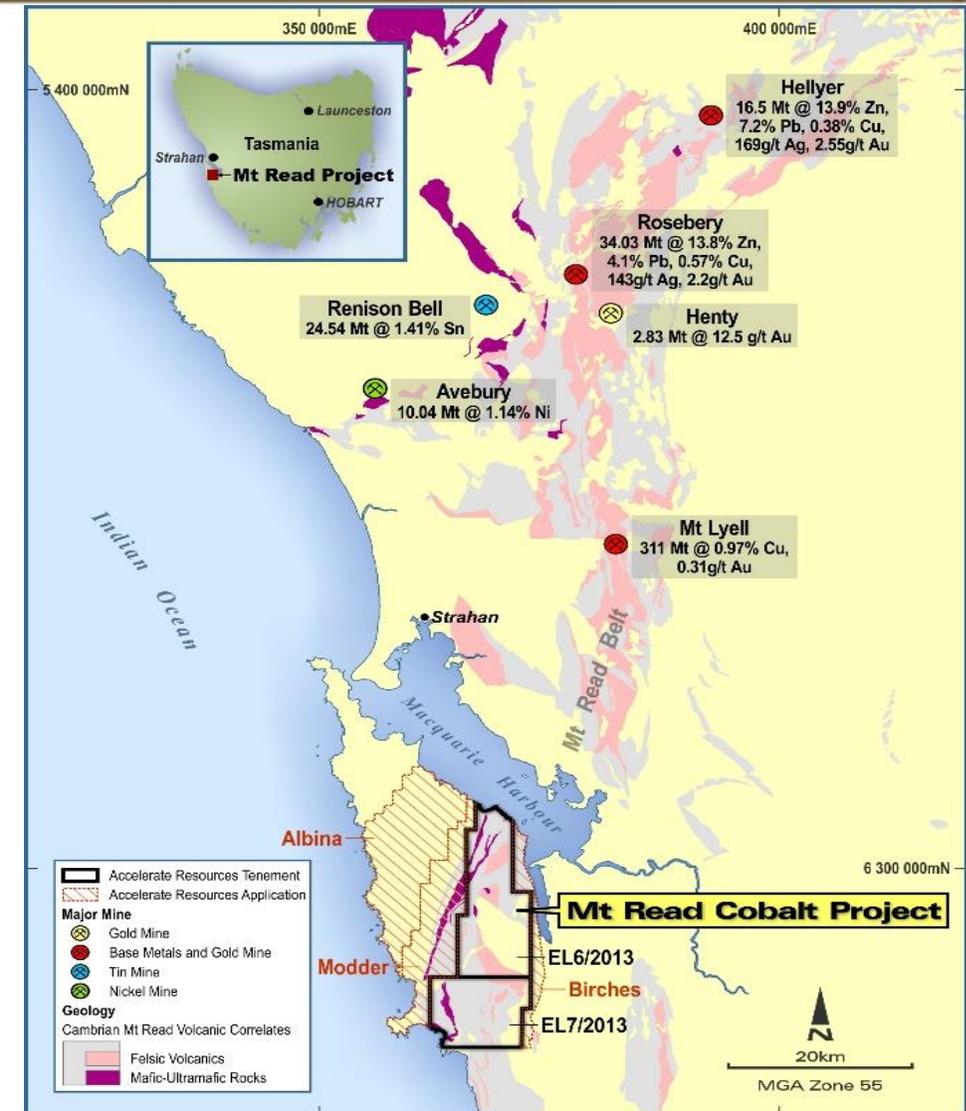
Note: MRV – Mount Read Volcanic Belt

World class mineral province

Mount Read Volcanic Belt

Western Tasmania's significant base precious metal mines

Deposit	Company	Resources*
Mt Lyell	Copper Mines of Tasmania	311Mt 0.97% Cu 0.31%Au
Avebury	MMG Limited	10Mt @1.14%Ni
Rosebery	MMG Limited	34Mt @13.8% Zn, 4.3%Pb,2.4g/t Au
Henty	Diversified Minerals	2.8 Mt@12.5g/t Au
Renison Bell	Metals X Limited	24.5Mt@1.4% Sn



*It is important to note that these references to JORC mineral resources do not in any way guarantee that Accelerate will have any success or similar successes in delineating a JORC compliant mineral resource at the Mt Read Project, if at all.

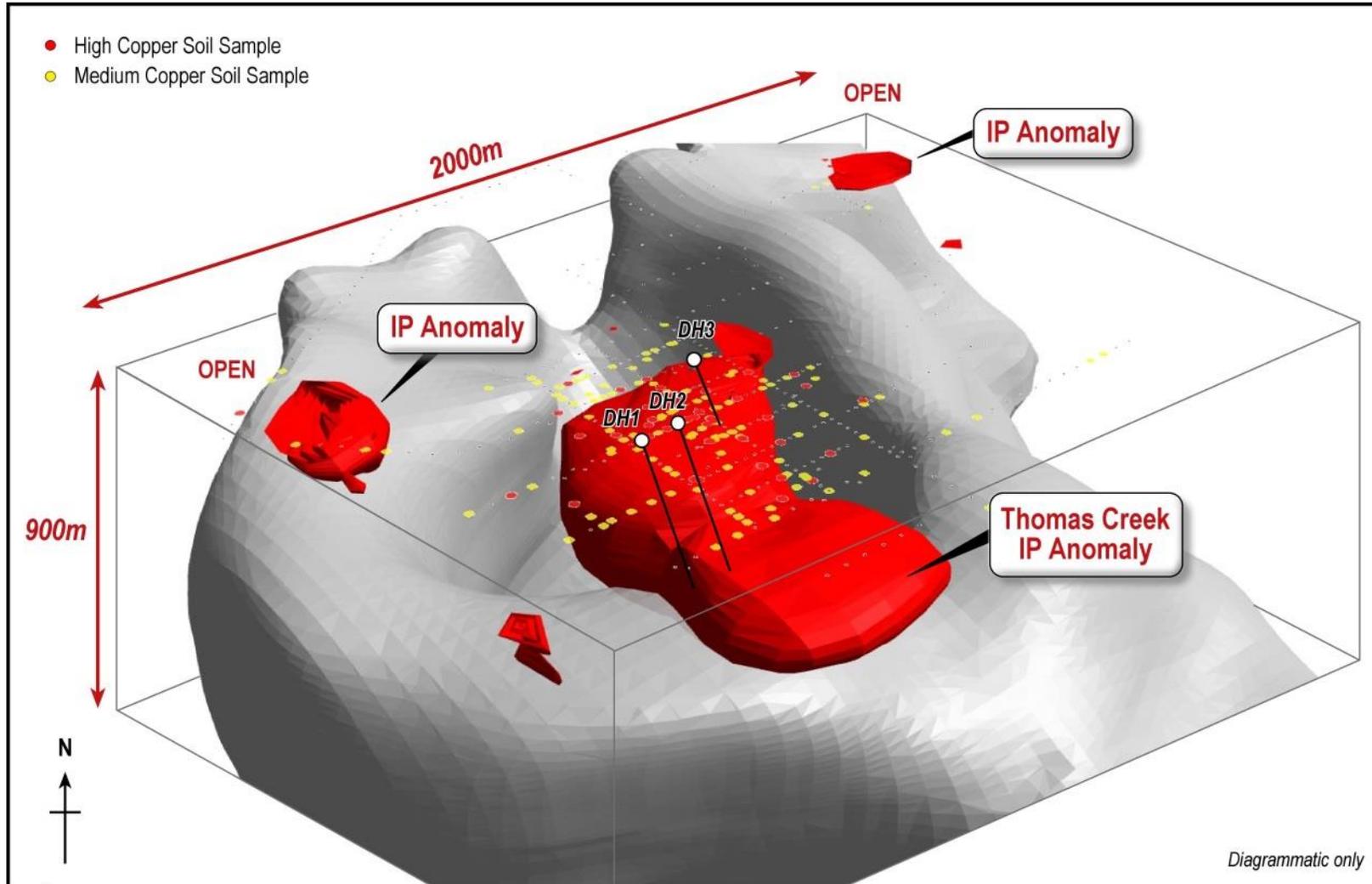
“Cobalt Country”

Co + metals

- Large Cobalt targets
- 226 km² (Granted)
- Tasmania Strategic Prospective Zone
- Ensures access for mining

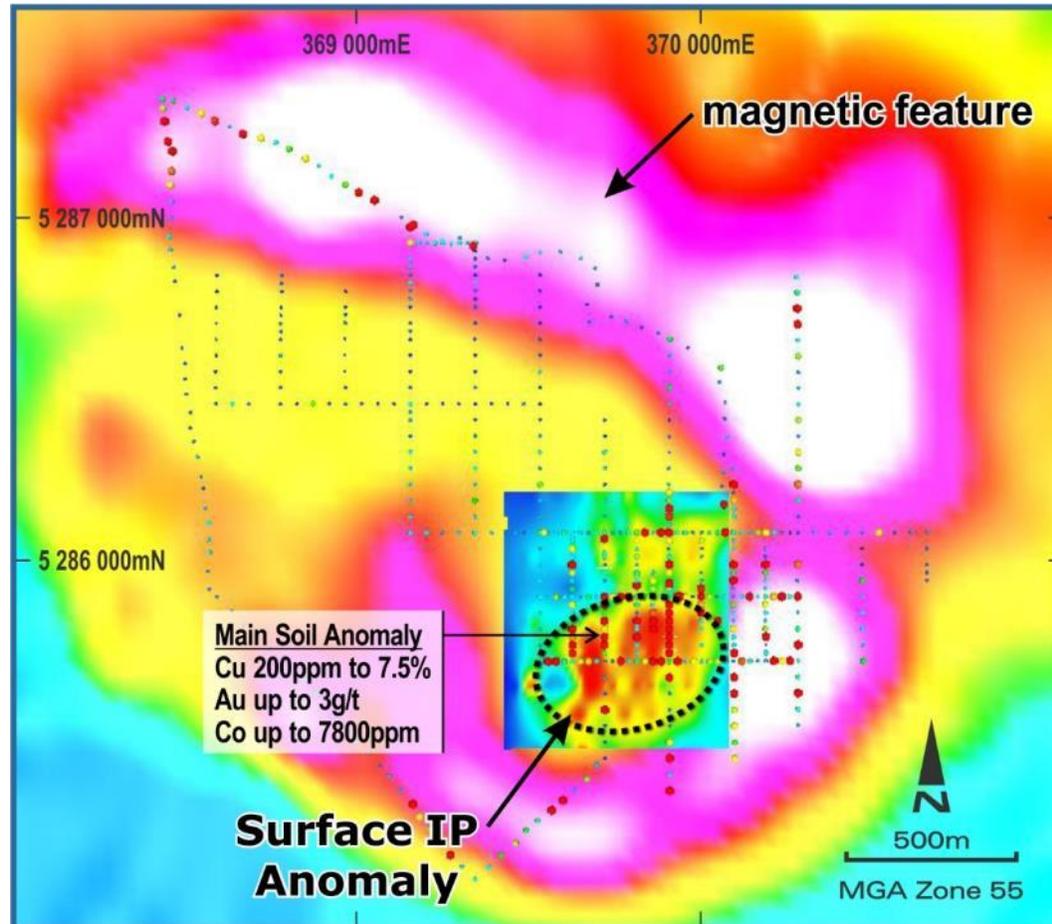


Thomas Creek Cobalt – Drill Targets



Massive Sulphides at Surface

Thomas Creak Cobalt – 500x600m



- >500m Cobalt in soil anomaly
- Gold in soil
- IP anomaly
- Magnetic rim
- Vegetation anomaly

Thomas Ck Cobalt in Sulphides

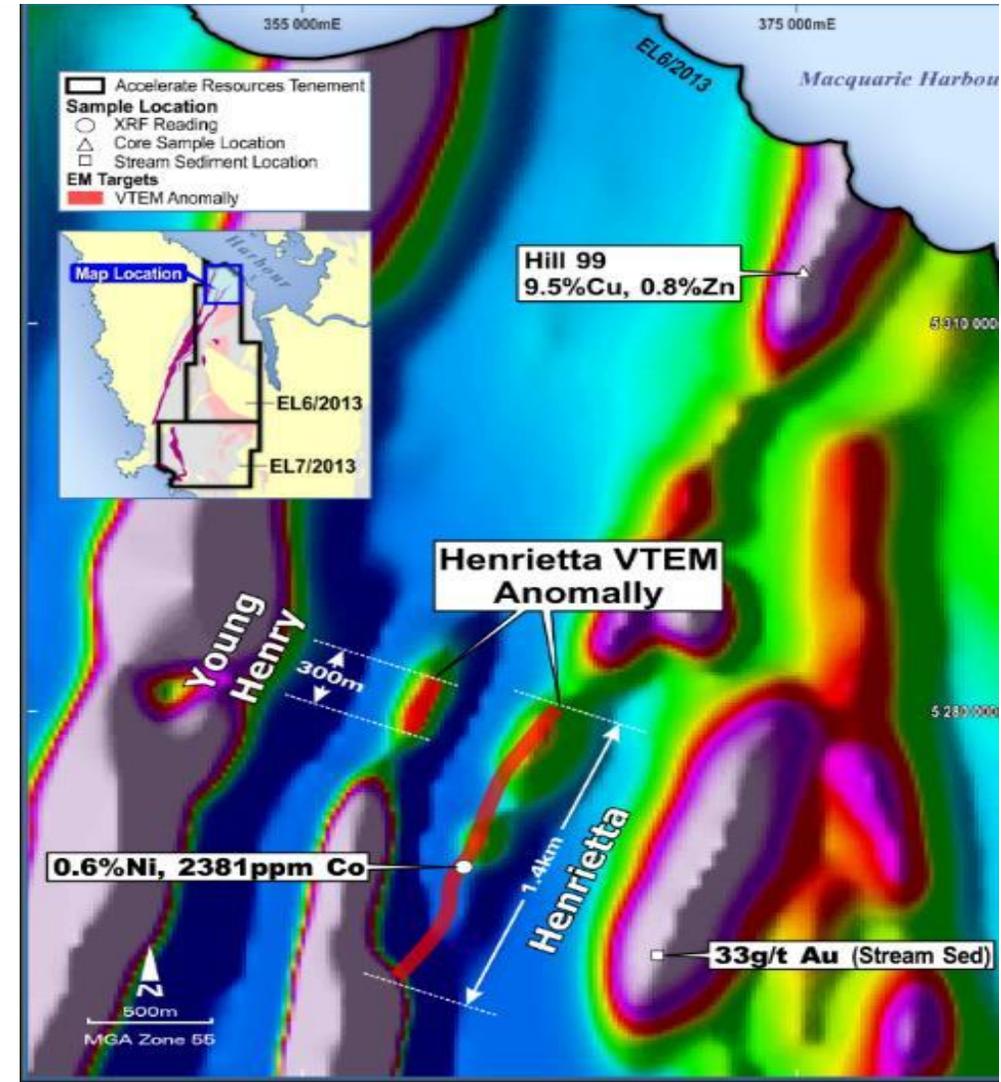
- Drilling confirming potential
- Large area
- 1.8 km x 1.2 km
- Remains open
- Sulphides host Cobalt
- Downhole EM to follow
- Planned to locate thick zones



Henrietta -1.4km Co – Ni and VTEM

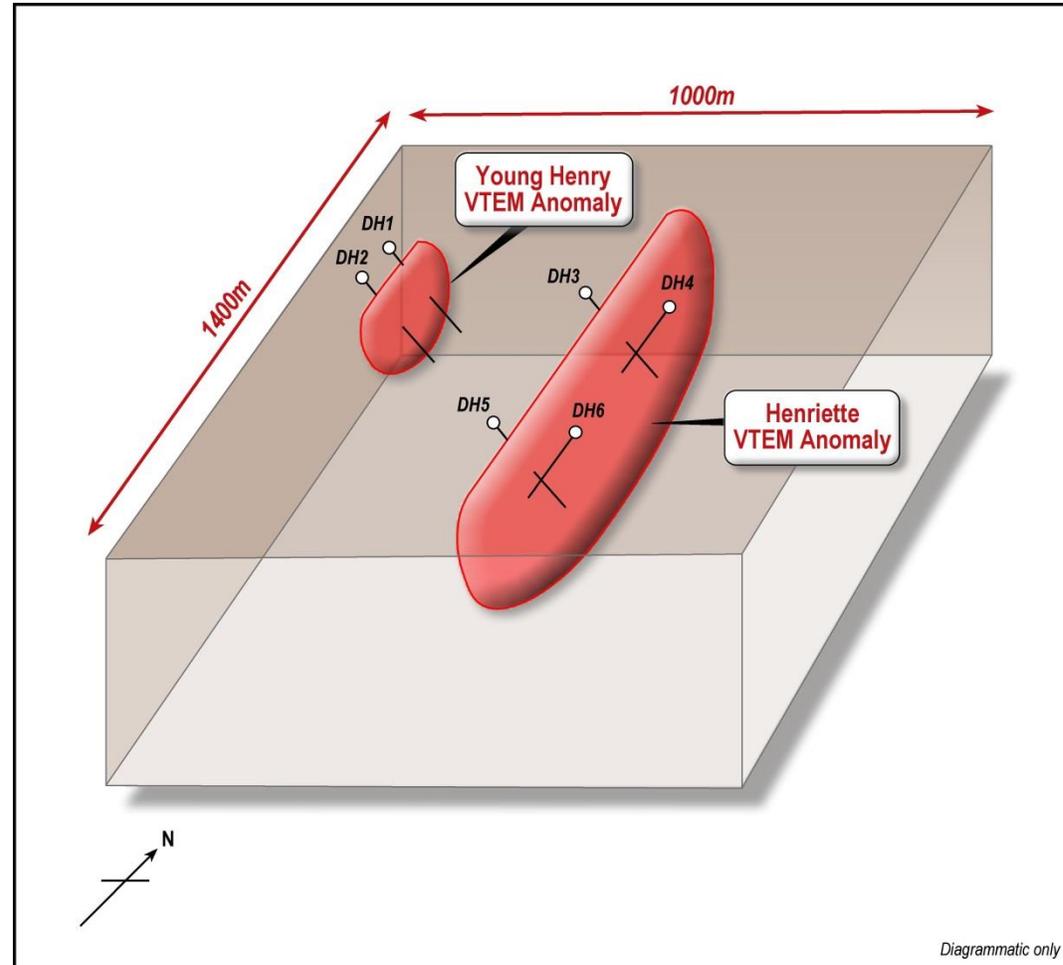
- Surface Cobalt
- 2 EM targets
- Rock chip in hanging wall
 - 0.6% Ni
 - 4,313 ppm Co*

**XRF surface sample*
- Potential for quick, low cost discovery



Henrietta - 2 Cobalt targets near surface?

- 2 EM targets to be drilled
- Plan to drill in June (subject to weather)
- Potential for quick, low cost discovery
- Depth to target less than 20m
- 1.4km long Henrietta
- 200m long discrete Young Henry





Drilling hole 3 now
Assaying holes 1 and 2
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Western Australia Gold Projects

- Bulgera Gold
- Mt Monger Gold
- Comet Gold
- Pilbara Gold



Corporate Snapshot



ASX	Listing Date	Shares on Issue	Options on Issue	Share Price	Market Cap	Cash at Bank
AX8	14 th Feb, 2018	47.6M	15M	12.5c	~6 M	~\$3.5 M

Major Shareholders	Shares	% Capital
Directors	7,500,000	16%
Project Vendors	5,000,000	10.5%

Industry Experience - Directors



Grant Mooney, Chairman

- 30+ years' experience of corporate governance, capital raisings, M&A.
- Director of several ASX resource companies.
- Principal of Perth-based corporate advisory firm Mooney & Partners.



Andrew Haythorpe, Executive Director

- 25+ years' experience in the mining industry.
- 18 years of experience as a director of companies listed on the TSX and ASX.
- Recent Directorship - MD of Crescent Gold.
- Member of AusIMM and MAICD.



Yaxi Zhan, Managing Director

- Eleven years of resource industry experience in Australia and China.
- Worked in Finance, capital raising, M&A, project development with Sinosteel, Norilsk Nickel, Australian private and public listed junior exploration companies.
- Member of CPA and MAICD.



Terry Topping, Non Executive Director

- Director of several ASX listed resource companies.
- Director of Taipan Resources, discovered high-grade Paulsen's gold deposit.
- Member of AusIMM and and the Australian Institute of Geoscientists.

Contacts



Yaxi Zhan

Managing Director

Mob: 0432 024 792

Email: Yaxiz@Ax8.com.au

Office Address :

Ground Floor

1/16 Ord Street, West Perth

Western Australia 6005

Postal Address :

PO Box 938, West Perth,
6005

Website:

www.Ax8.com.au

Competent Person's Statement:

The information in this report that relates to Exploration Results is based on information compiled by Mr. Terry Topping, who is a Member of the Australasian Institute of Mining & Metallurgy and the Australian Institute of Geoscientists. Mr. Topping is the Non-Executive Director of Accelerate Resources Ltd and has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr. Topping consents to the inclusion in the presentation of the matters based on his information in the form and context in which it appears.