

12 December 2025

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

By Electronic Lodgement

**Shares Issued and Cleansing Notice
UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT**

On 12 December 2025, Accelerate Resources Ltd (**Company**) completed the issue of 177,000,000 fully paid ordinary shares in the capital of the Company (**Shares**) with a deemed issue price of \$0.005 per share pursuant to a placement announced to ASX on 8 December 2025.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 and section 674A of the Corporations Act; and
3. as at the date of this notice, there is no information that is "excluded information" (as defined in section 708A(7) of the Corporations Act) which is required to be disclosed by the Company in accordance with Section 708A(8) of the Corporations Act.
 - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (b) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (ii) the rights and liabilities attaching to the Shares.

—ENDS—

This announcement has been produced in accordance with the Company's published continuous disclosure policy and has been approved by the Company Secretary.