



Resource Stocks Sydney Presentation May 2018

ASX: AX8

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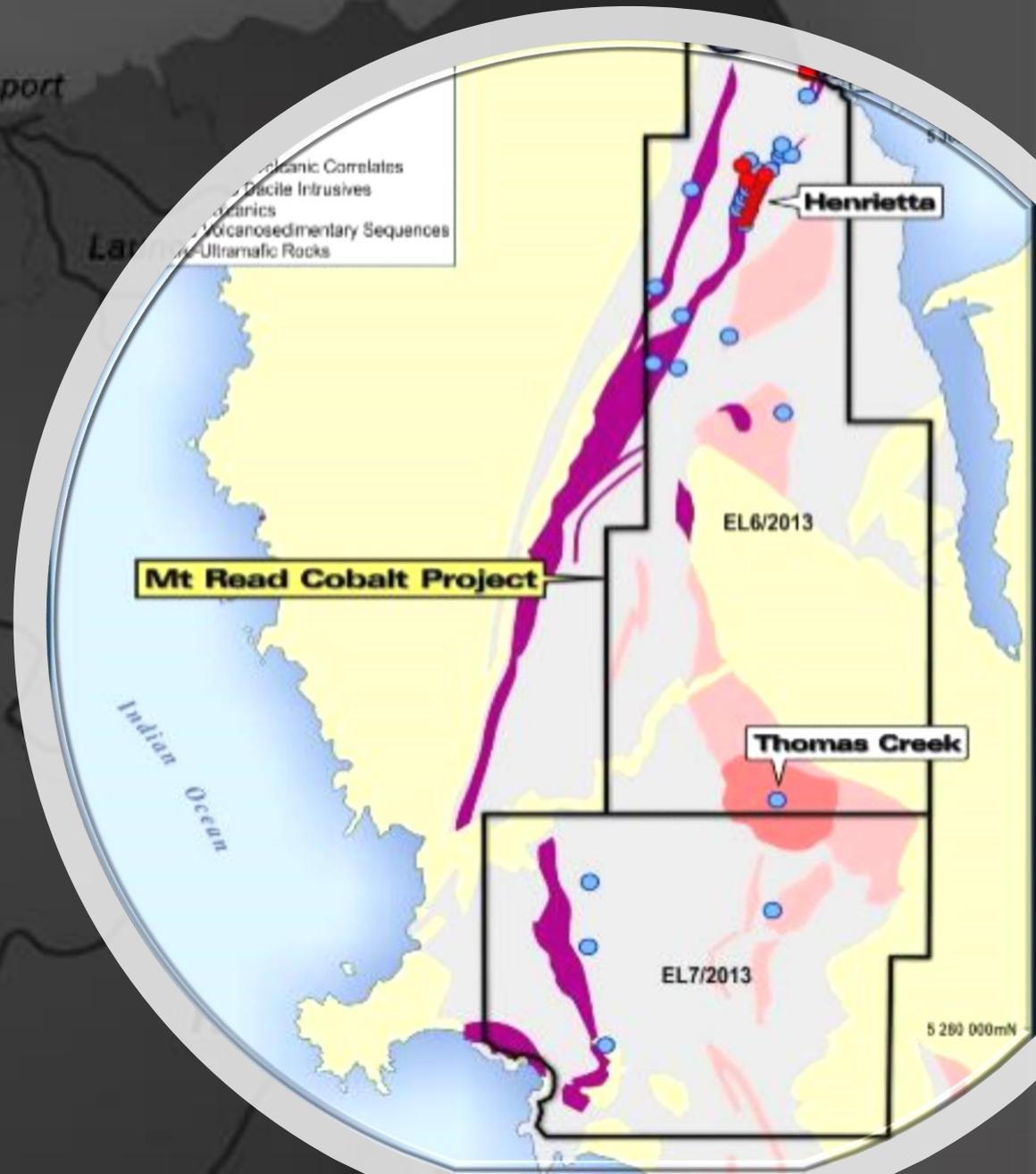
Some statements in this presentation regarding future events are forward-looking statements. They involve risk and uncertainties that could cause actual results to differ from estimated results. Forward-looking statements include, but are not limited to, statements concerning the Company's exploration programme, outlook and target sizes. They include statements preceded by words such as "potential", "target", "scheduled", "planned", "estimate", "possible", "future", "prospective" and similar expressions.

Refer to Prospectus dated 30 November 2017 for a list of complete exploration results and JORC Table 1 disclosures for reported exploration results on the Mt Read, Bulgera and Mount Monger Projects that appear in this Presentation.

Mt Read Cobalt

- Thomas Creek Co-Cu-Au
- Henrietta Co-Ni-Cu
- Hill 99 and more

Mt Read Co



New Cobalt Projects

Mt Read Cobalt Project(s)

Multiple Targets

Concentrate Grade –

< 7800 ppm Co ,

0.86% Cu,

0.81g/t Au*

Great Setting - Mt Read Volcanic belt

Large Scale Potential

Ownership - 100%

Drilling – Hole number 2

De-risked – Geophys + Geochem + Grade



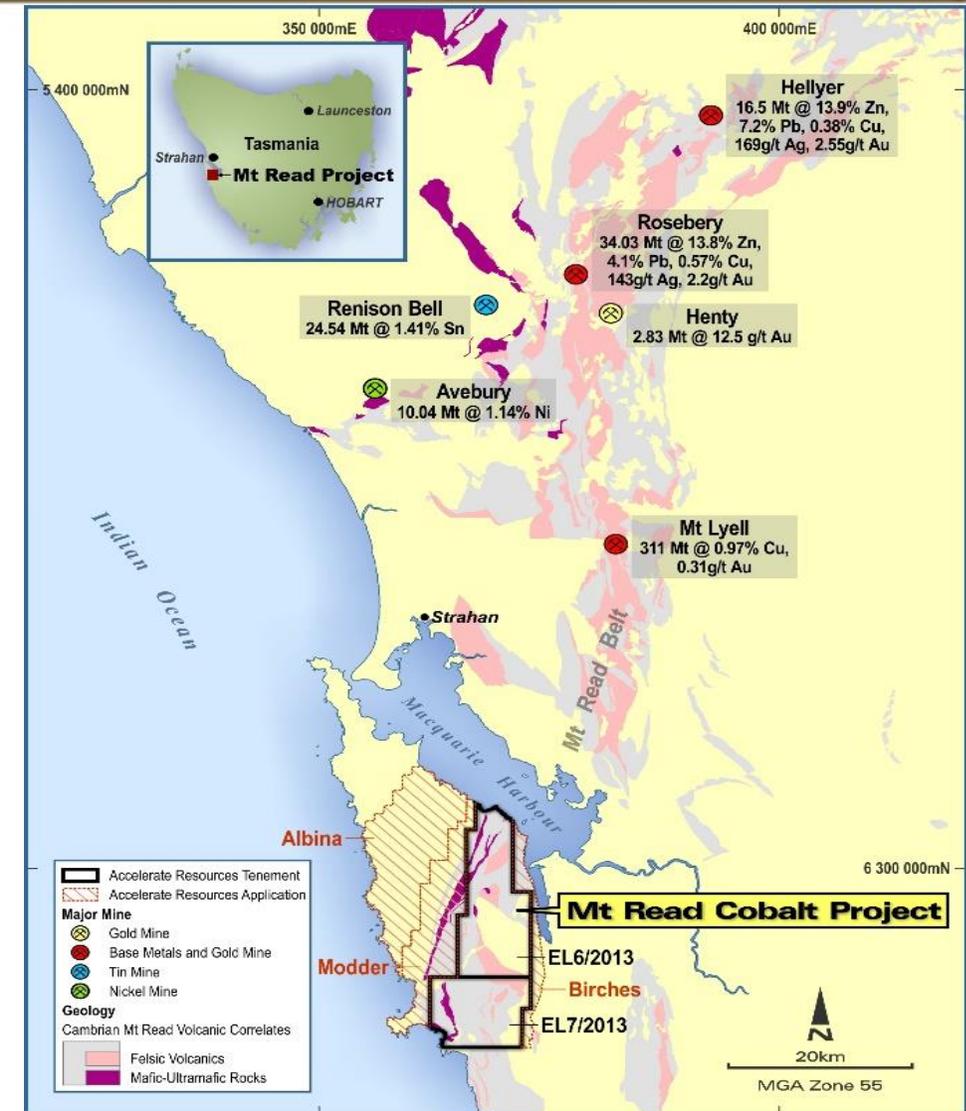
Note: MRV – Mount Read Volcanic Belt

World class mineral province

Mount Read Volcanic Belt

Western Tasmania's significant base precious metal mines

| Deposit | Company | Resources* |
|--------------|--------------------------|----------------------------------|
| Mt Lyell | Copper Mines of Tasmania | 311Mt 0.97% Cu 0.31%Au |
| Avebury | MMG Limited | 10Mt @1.14%Ni |
| Rosebery | MMG Limited | 34Mt @13.8% Zn, 4.3%Pb,2.4g/t Au |
| Henty | Diversified Minerals | 2.8 Mt@12.5g/t Au |
| Renison Bell | Metals X Limited | 24.5Mt@1.4% Sn |

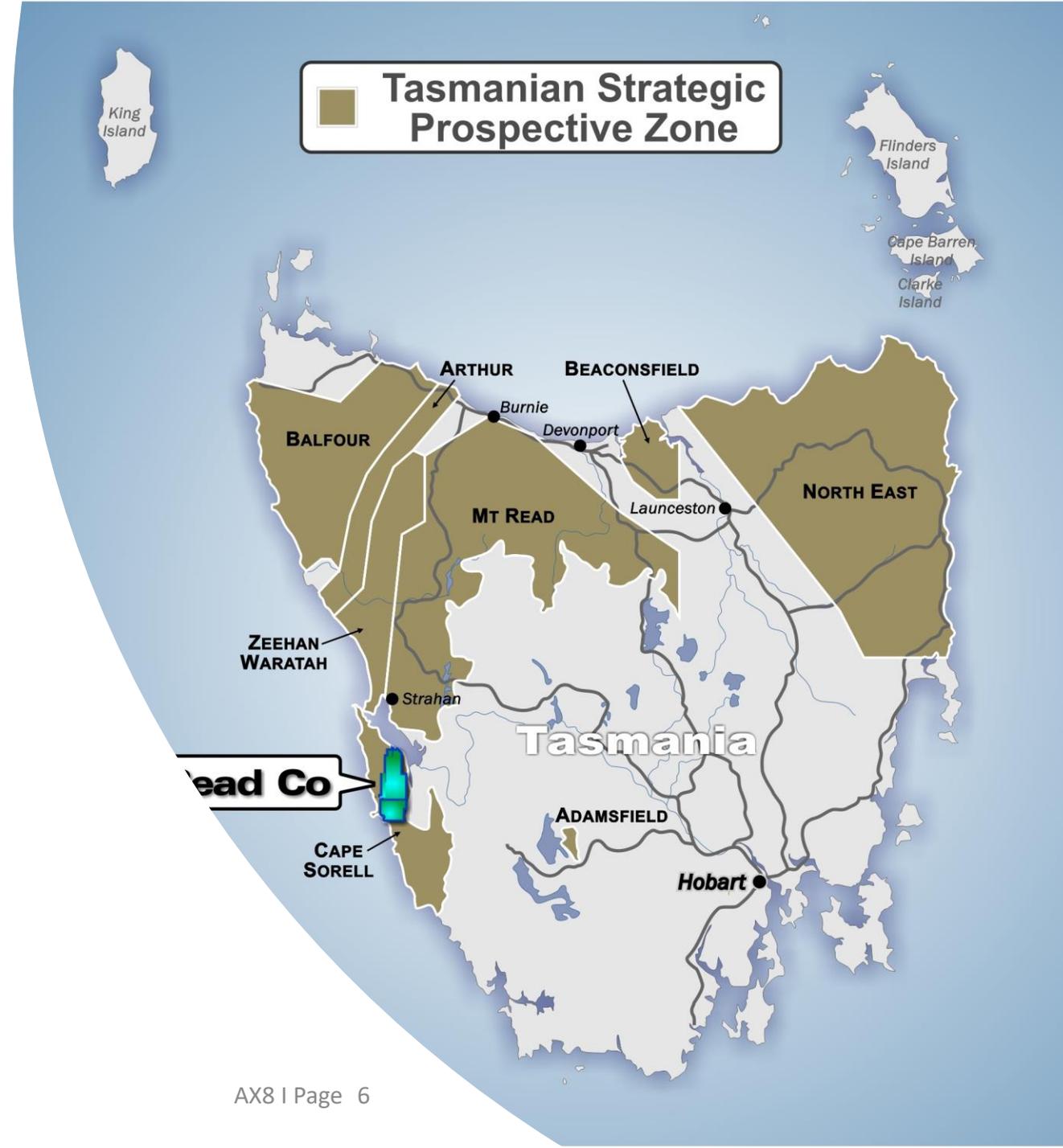


*It is important to note that these references to JORC mineral resources do not in any way guarantee that Accelerate will have any success or similar successes in delineating a JORC compliant mineral resource at the Mt Read Project, if at all.

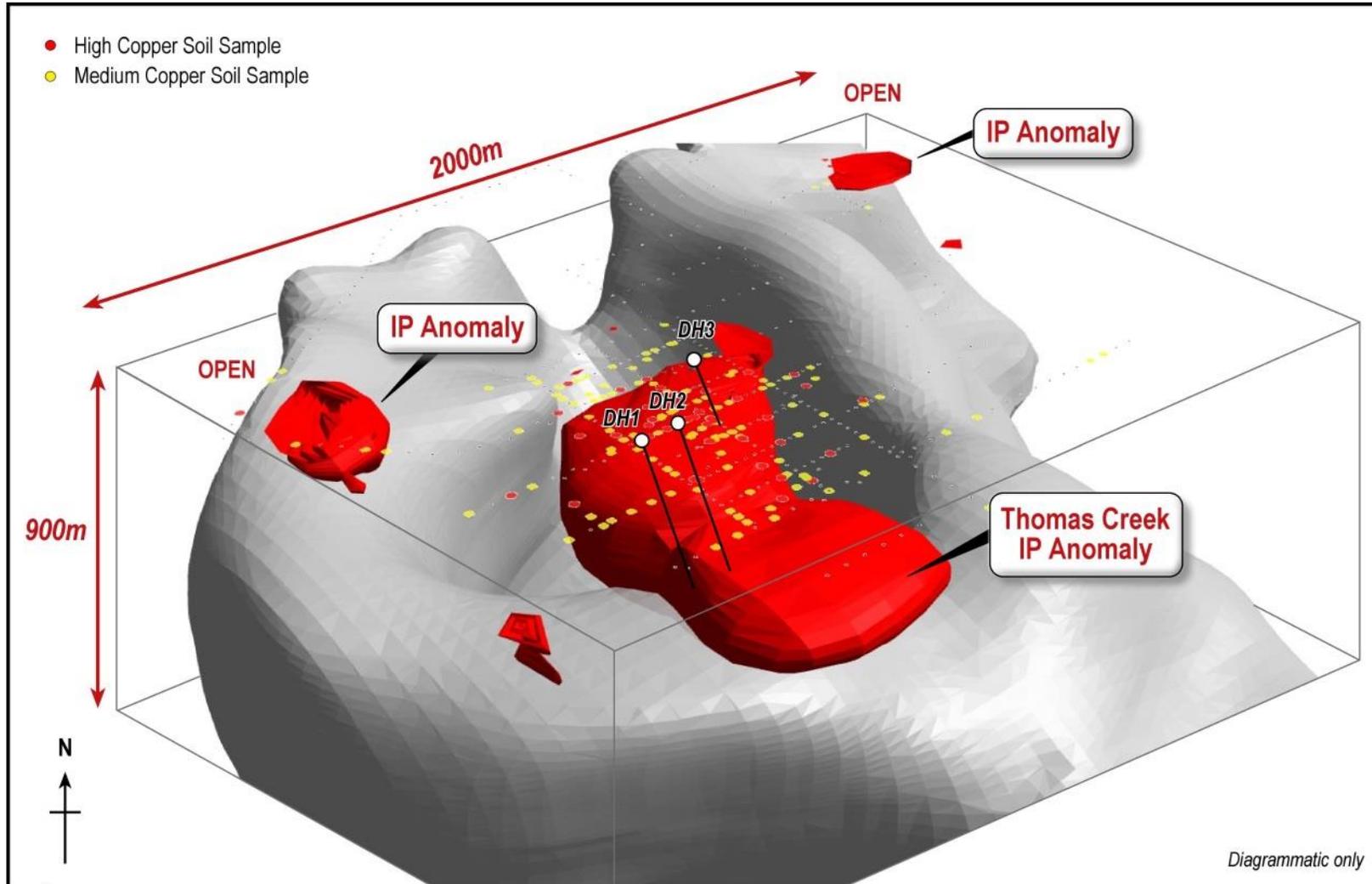
“Cobalt Country”

Co + metals

- Large Cobalt targets
- 226 km² (Granted)
- Tasmania Strategic Prospectivity Zone
- Ensures access for mining

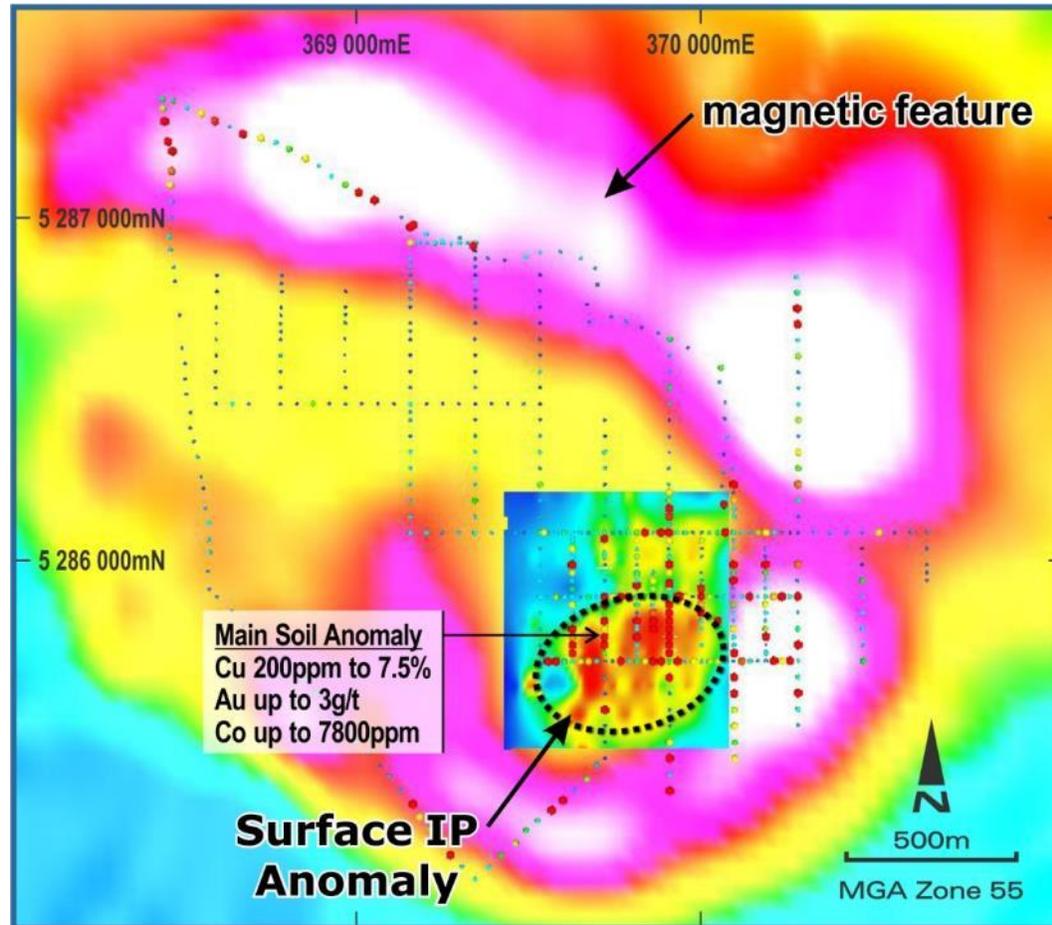


Thomas Creek Cobalt – Drill Targets



Massive Sulphides at Surface

Thomas Creak Cobalt – 500x600m



- >500m Cobalt in soil anomaly
- Gold in soil
- IP anomaly
- Magnetic rim
- Vegetation anomaly

Thomas Ck Cobalt in Sulphides

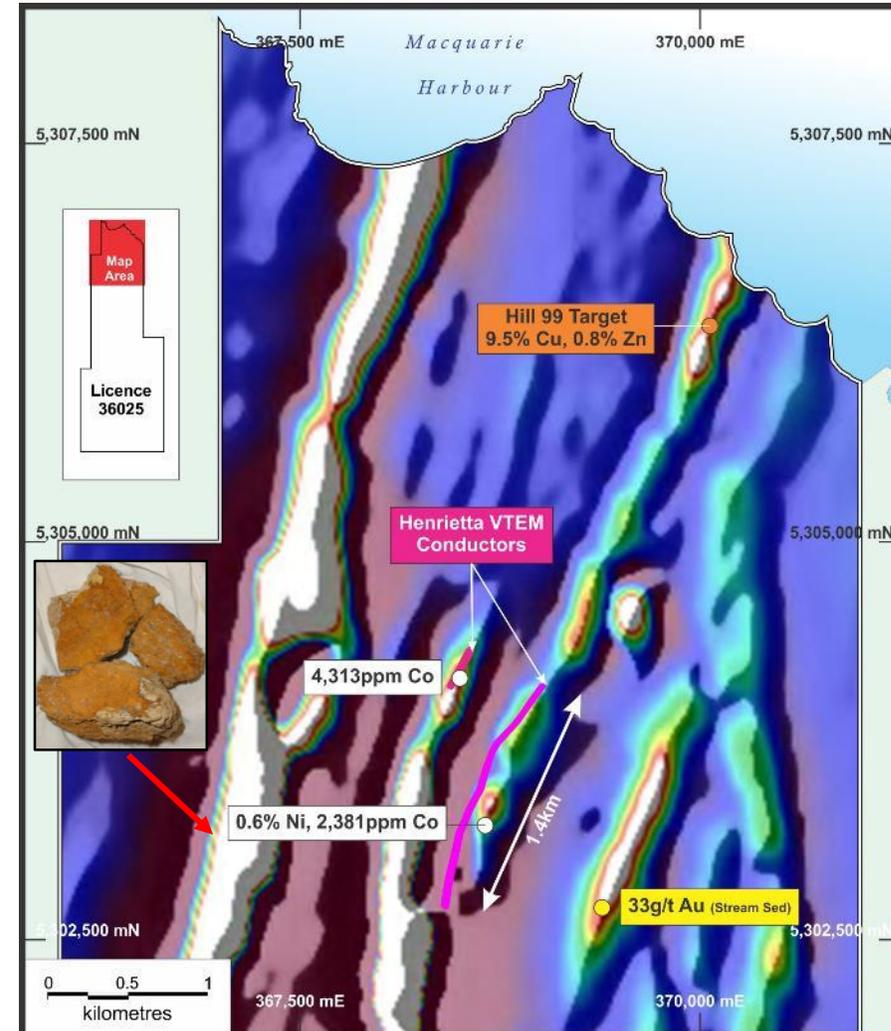
- Drilling confirming potential
- Large area
- 1.8 km x 1.2 km
- Remains open
- Sulphides host Cobalt
- Downhole EM to follow
- Planned to locate thick zones



Henrietta -1.4km Co – Ni and VTEM

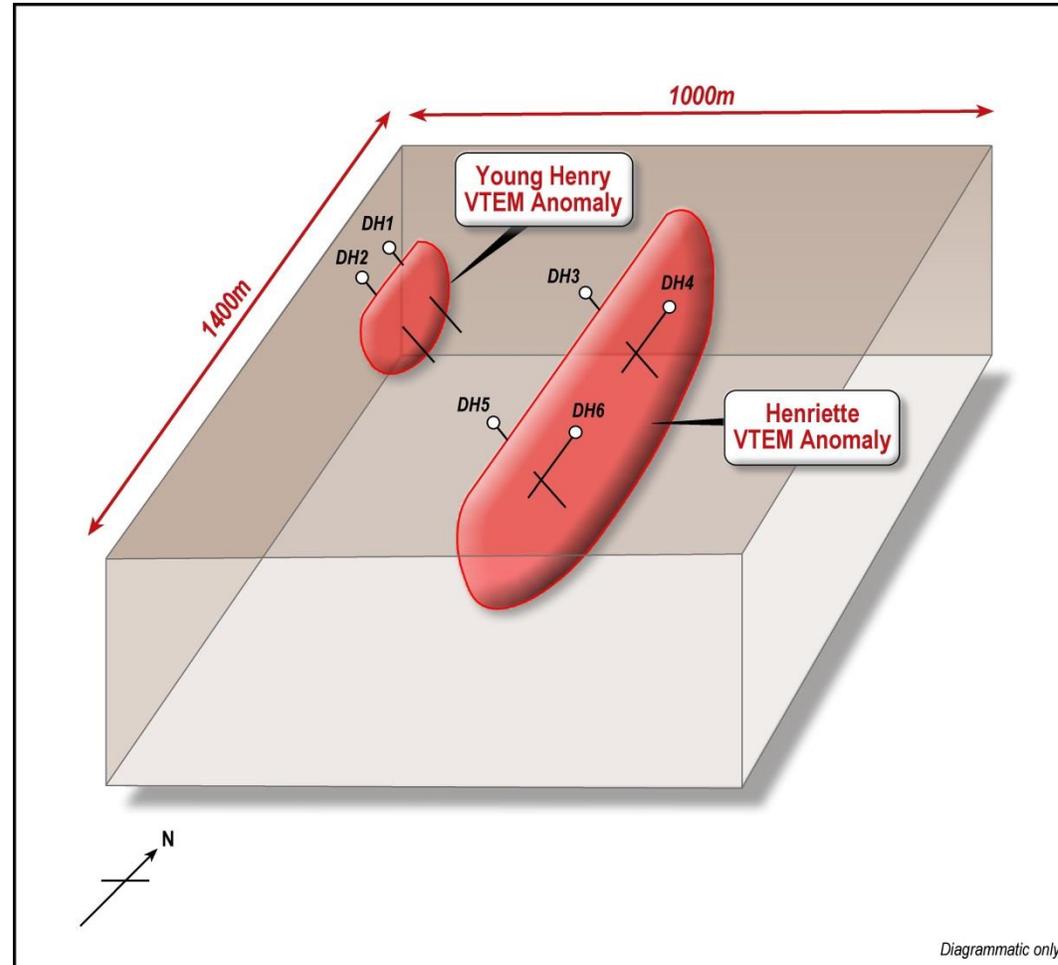
- Surface Cobalt
- 2 EM targets
- Rock chip in hanging? wall
 - 0.6% Ni
 - 4,313 ppm Co*

**XRF surface sample*
- Potential for quick, low cost discovery



Henrietta - 2 Cobalt targets near surface?

- 2 EM targets to be drilled
- Plan to drill in June (subject to weather)
- Potential for quick, low cost discovery
- Depth to target less than 20m
- 1.4km long Henrietta
- 200m long discrete Young Henry

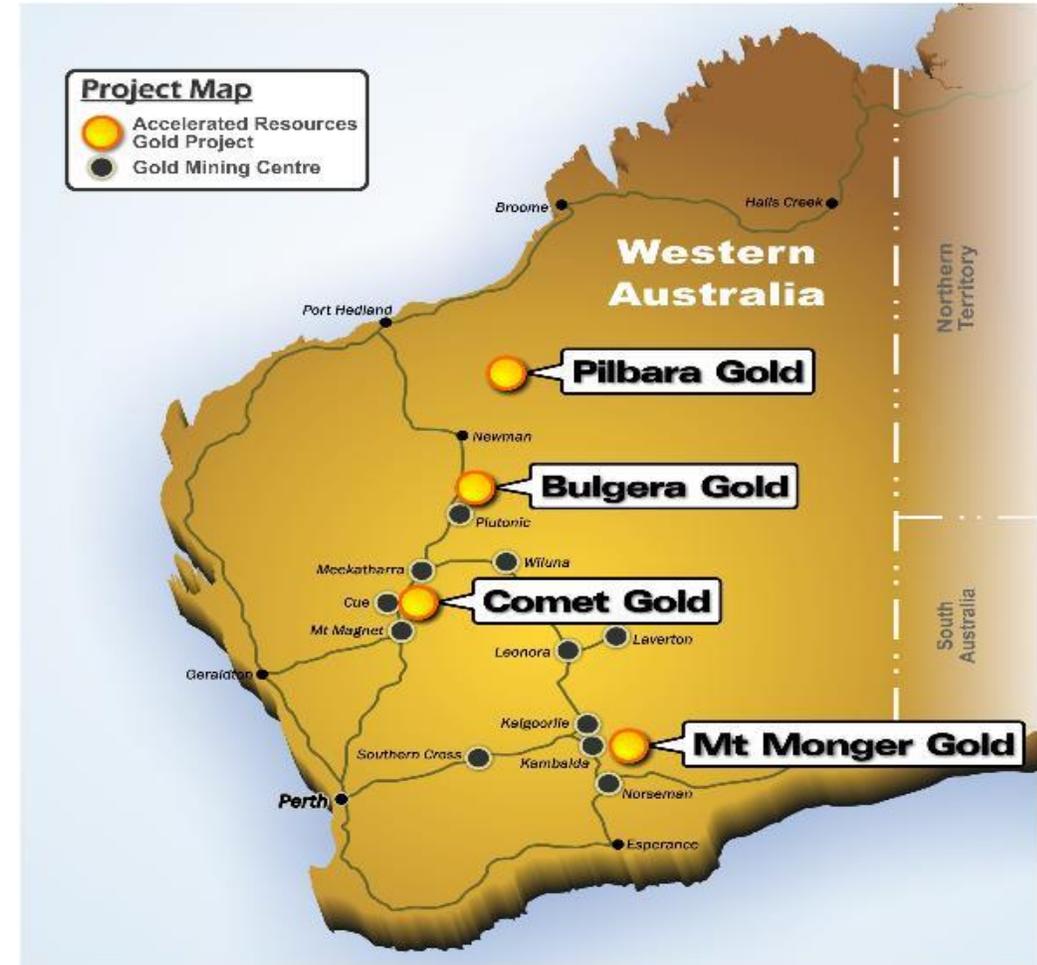




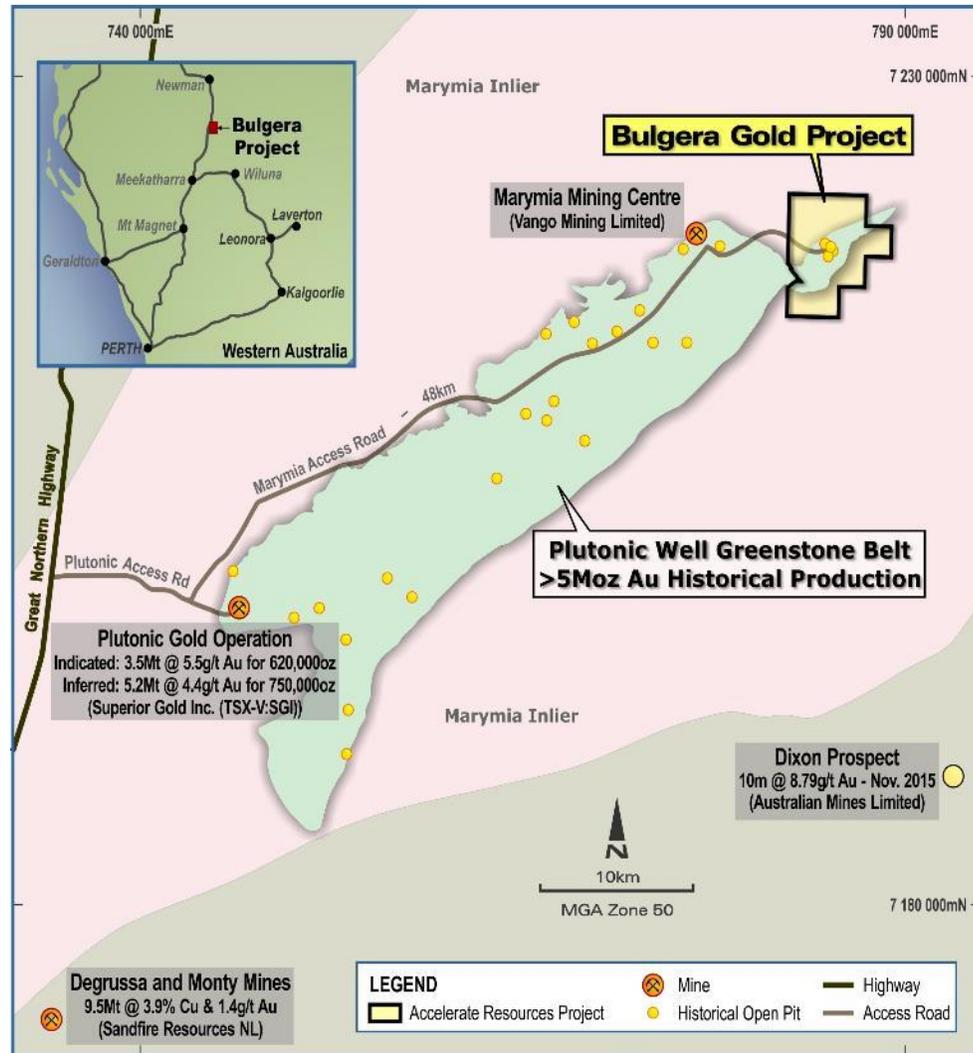
Drilling Underway

Western Australia Gold Projects

- Bulgera Gold
- Mt Monger Gold
- Comet Gold
- Pilbara Gold



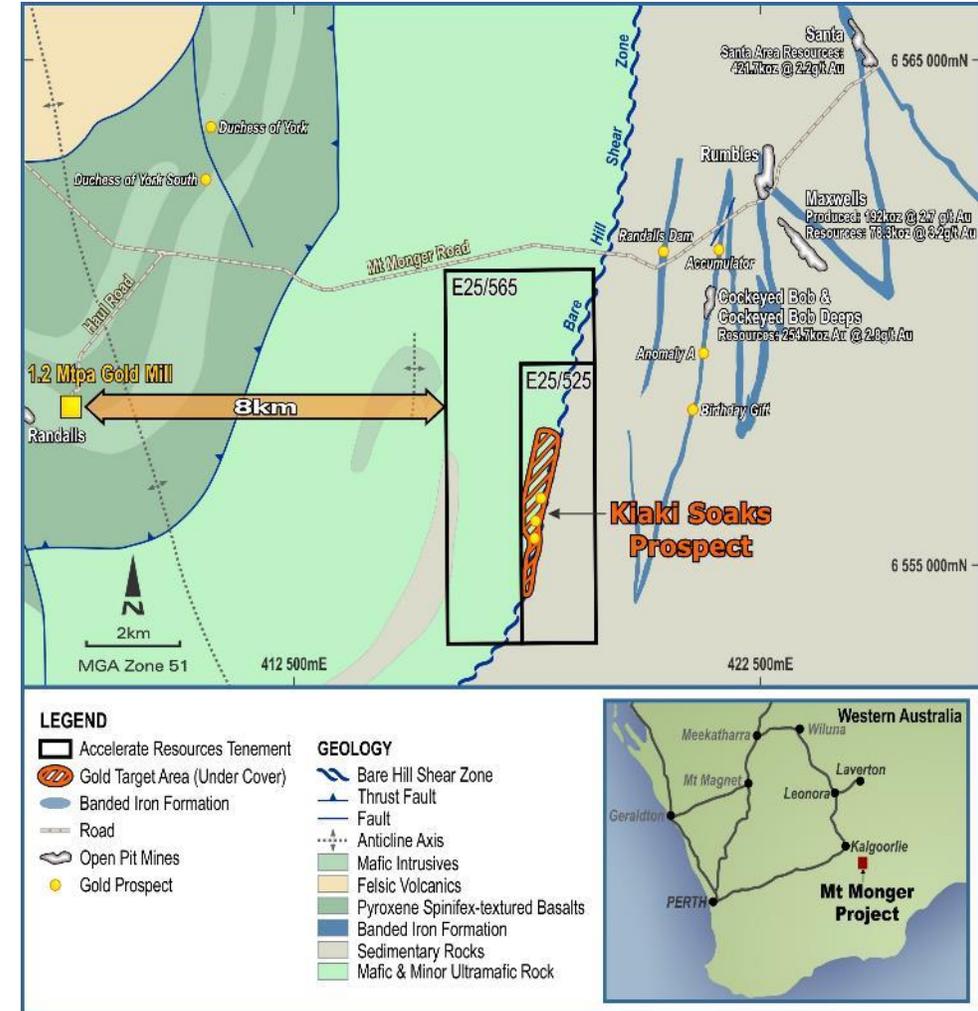
Bulgera Gold Project



- ▲ Discovered by Resolute Resources (1988). Rock chip samples returned gold values of 3 to 7g/t Au.
- ▲ Last mined in 2004 by Barrick Gold of Australia (Gold Price 375 - 454 USD)
- ▲ Two tenements, E52/3276 and E52/3316) with a combined area of 37.3 km²
- ▲ 10km from the Marymia gold mine and only 48km to Plutonic by existing haul road
- ▲ Shallow gold drilling targets have been identified within this underexplored greenstone belt.

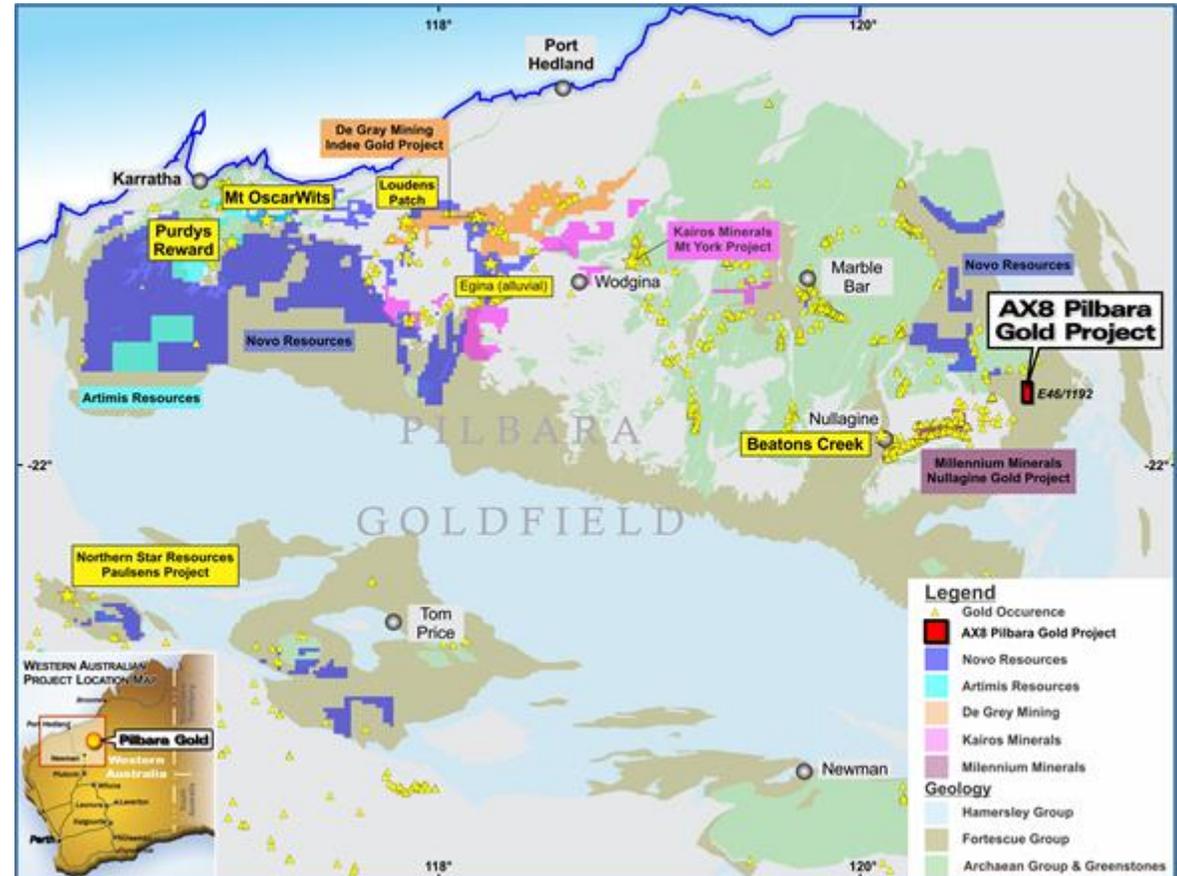
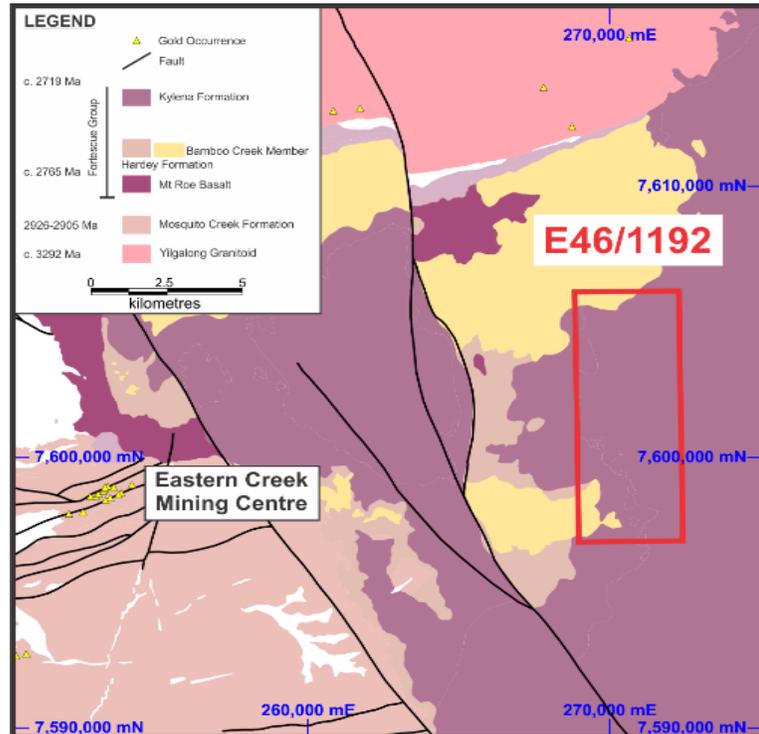
Mount Monger Gold Project

- Located in an active gold mining district
- 8 km east of the Silver Lake Randalls gold mill
- Shallow and widespread gold mineralisation over 350m
 - 11m @ 1.7g/t Au from 24m in MMAC062
 - 3m @ 3.2g/t Au from 33m in MMAC066
 - 1m @ 4.2g/t Au from 27m in MMAC067

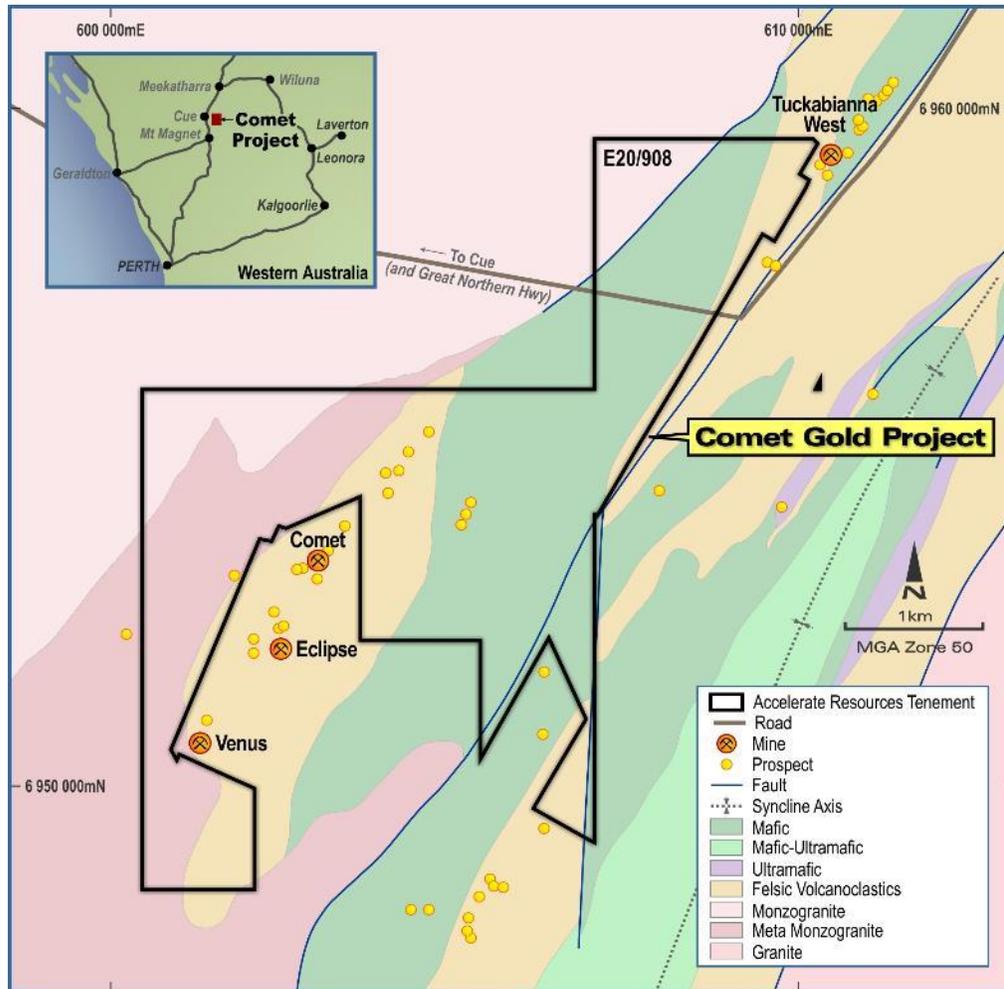


WA Gold - Pilbara Gold

- ▲ Covers part of the Fortescue Group of the Pilbara Craton and includes units of the Hardey Formation
- ▲ Hardey Formation is thought to be prospective for conglomerate hosted gold mineralisation
- ▲ 70 km east northeast of Nullagine
- ▲ 31.9 km² Tenement Area



Comet Gold Project



- E20/908 covering 37.2 km² (Under application)
- 115 km south southwest of Meekatharra
- 20 km southeast of Cue
- located at the southern end of the Tuckabianna Shear Zone
- covers part of the Meekatharra to Mount Magnet Greenstone belt

Corporate Snapshot



| ASX | Listing Date | Shares on Issue | Options on Issue | Share Price | Market Cap | Cash at Bank |
|-----|-------------------------------|-----------------|------------------|-------------|------------|--------------|
| AX8 | 14 th Feb, 2018 | 47.6M | 15M | 14.5c | ~6.9M | ~\$4M |

| Major Shareholders | Shares | % Capital |
|------------------------|-----------|-----------|
| Directors | | |
| Yaxi Zhan | 3,000,000 | 6.30% |
| Andrew Haythorpe | 2,500,000 | 5.25% |
| Grant Mooney | 1,000,000 | 2.10% |
| Terry Topping | 1,000,000 | 2.10% |
| Project Vendors | | |
| POZ minerals | 3,000,000 | 6.30% |
| Thylacine Resources | 2,000,000 | 4.20% |

*Data as at 14/5/2018

Industry Experience - Directors



Grant Mooney, Chairman

- 30+ years' experience of corporate governance, capital raisings, M&A.
- Director of several ASX resource companies.
- Principal of Perth-based corporate advisory firm Mooney & Partners.



Andrew Haythorpe, Executive Director

- 25+ years' experience in the mining industry.
- 18 years of experience as a director of companies listed on the TSX and ASX.
- Recent Directorship - MD of Crescent Gold.
- Member of AusIMM and MAICD.



Yaxi Zhan, Managing Director

- Eleven years of resource industry experience in Australia and China.
- Worked in Finance, capital raising, M&A, project development with Sinosteel, Norilsk Nickel, Australian private and public listed junior exploration companies.
- Member of CPA and MAICD.



Terry Topping, Non Executive Director

- Director of several ASX listed resource companies.
- Director of Taipan Resources, discovered high-grade Paulsen's gold deposit.
- Member of AusIMM and and the Australian Institute of Geoscientists.

Contacts



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Competent Person's Statement:

The information in this report that relates to Exploration Results is based on information compiled by Mr. Terry Topping, who is a Member of the Australasian Institute of Mining & Metallurgy and the Australian Institute of Geoscientists. Mr. Topping is the Executive Director of Accelerate Resources Ltd and has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr. Topping consents to the inclusion in the presentation of the matters based on his information in the form and context in which it appears.