

Quick Success

Shallow Targets

Potential World Class Discovery

Drill Ready

Company Presentation
February 2018

ASX: AX8

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Refer to Prospectus dated 30 November 2017 for a list of complete exploration results and JORC Table 1 disclosures for reported exploration results on the Mt Read, Bulgera and Mount Monger Projects that appear in this Presentation.

New Discovery opportunity

Mt Read Cobalt Project

Grade - Up to 7800 ppm Co , 9.5% Cu , 3 g/t Au*

Prime Geology - Mt Read Volcanic belt

Scale –1.4km long + 500x600m

Ownership post listing - 100%

Management – Exploration expertise

Drill Ready – Drilling approved

De-risked – Geophys + Geochem + Grade

WA Gold Project

Strategic location - Near infrastructure

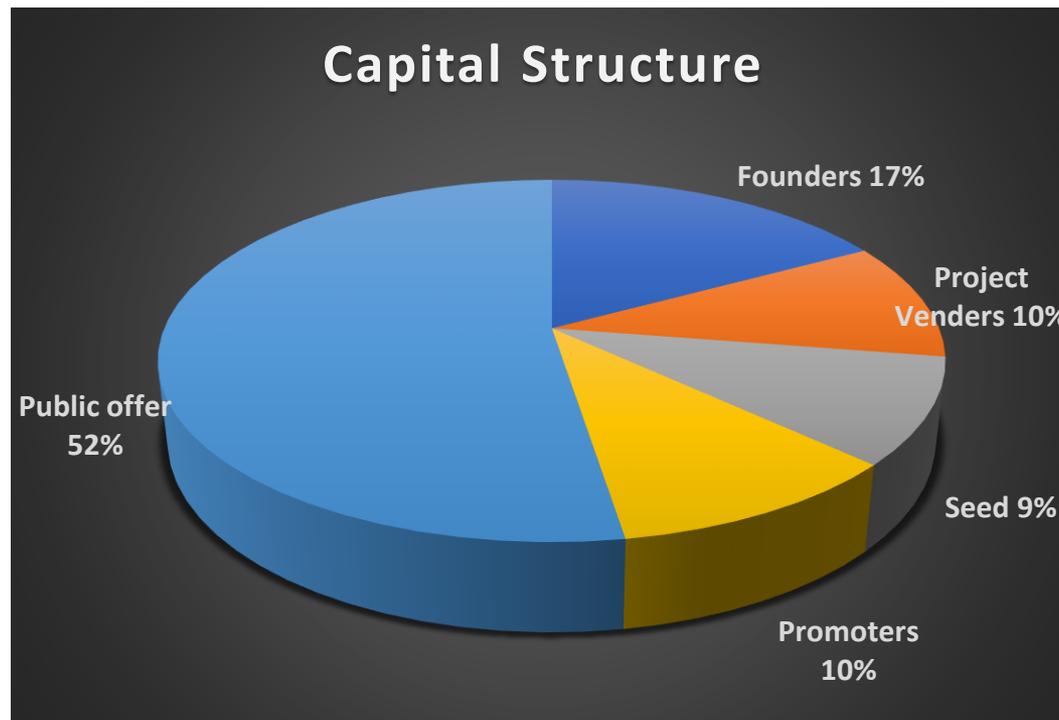
Low Risk – Historical workings, drilling, mining



Note: MRV – Mount Read Volcanic Belt

Corporate Snapshot

ASX	Listing Date	Shares on Issue	Options on Issue	Share Price	Market Cap	Cash at Bank
AX8	14 th Feb, 2018	47.6M	15M	20.5c	~9.76M	\$4.6M



*Data as at 19/2/2018

Industry Experience - Directors



Grant Mooney, Chairman

- 30+ years' experience of corporate governance, capital raisings, M&A.
- Director of several ASX resource companies.
- Principal of Perth-based corporate advisory firm Mooney & Partners.



Andrew Haythorpe, Executive Director

- 25+ years' experience in the mining industry.
- 18 years of experience as a director of companies listed on the TSX and ASX.
- Recent Directorship - MD of Crescent Gold.
- Member of AusIMM and MAICD.



Yaxi Zhan, Managing Director

- Eleven years of resource industry experience in Australia and China.
- Worked in Finance, capital raising, M&A, project development with Sinosteel, Norilsk Nickel, Australian private and public listed junior exploration companies.
- Member of CPA and MAICD.

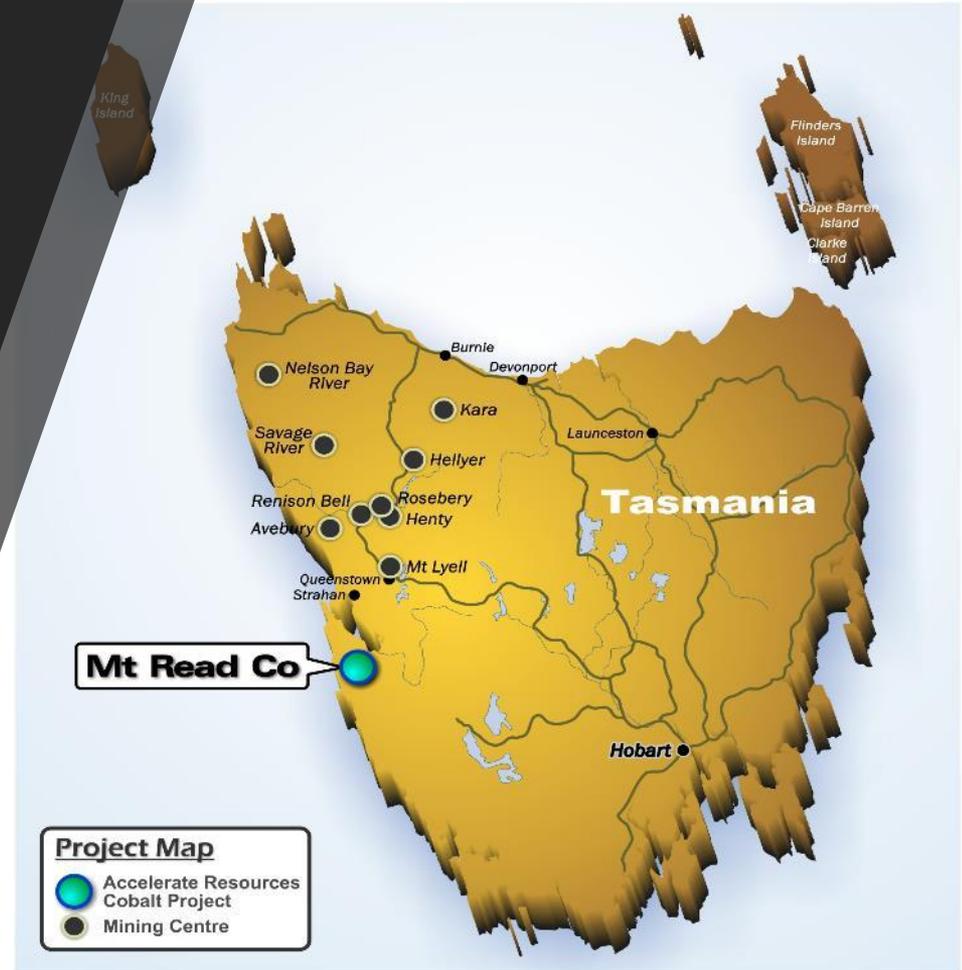
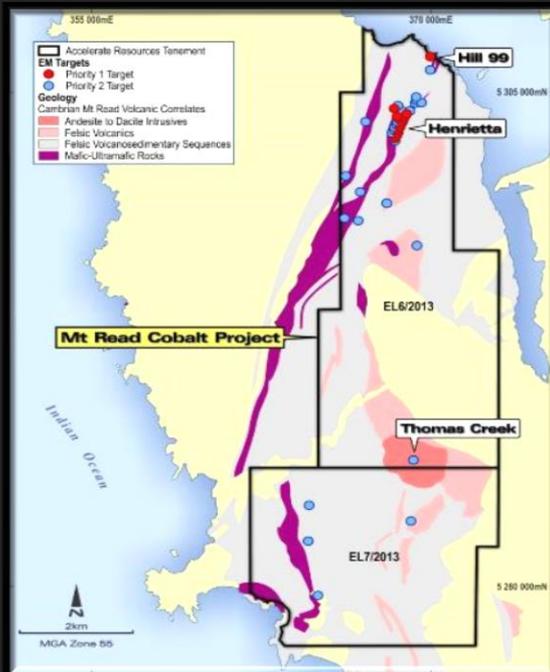


Terry Topping, Non Executive Director

- Director of several ASX listed resource companies.
- Director of Taipan Resources, discovered high-grade Paulsen's gold deposit.
- Member of AusIMM and the Australian Institute of Geoscientists.

Mt Read Cobalt

- Thomas Creek Co-Cu-Au
- Henrietta Co-Ni-Cu
- Hill 99 and more

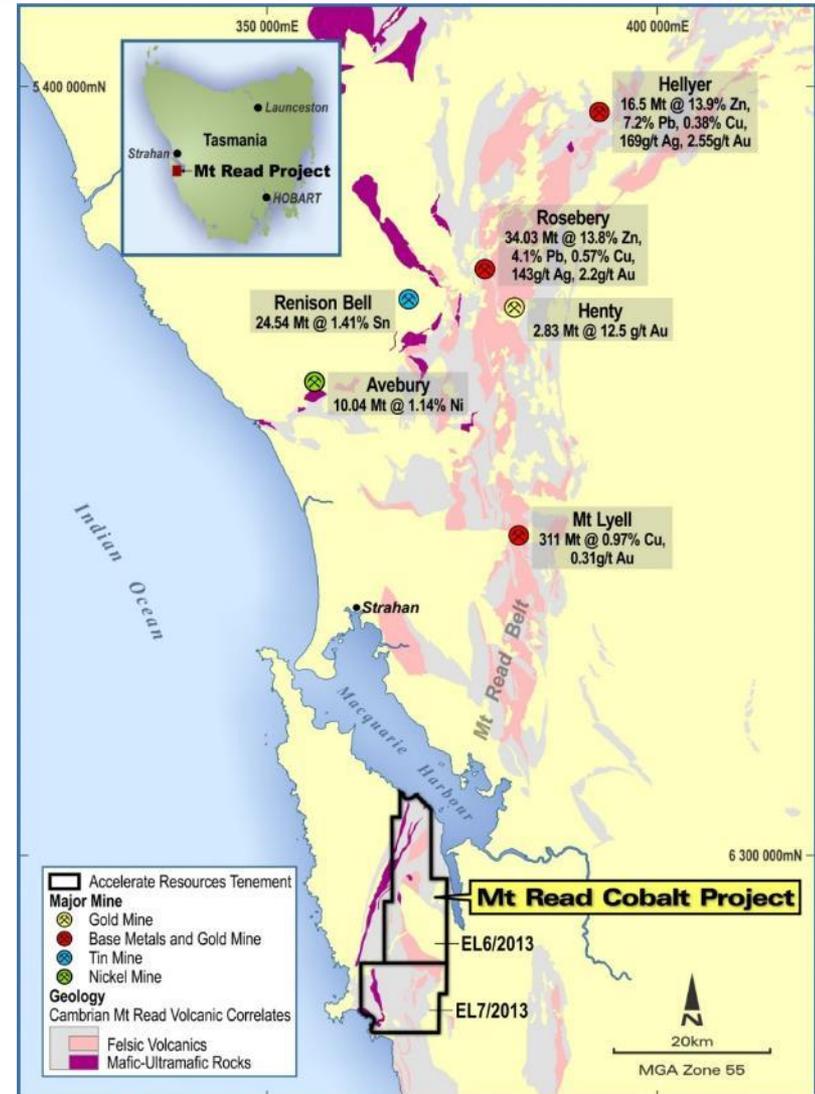


World class mineral province

Mount Read Volcanic Belt

Host to **all western Tasmania's significant** base and precious metal mines and mineral occurrences

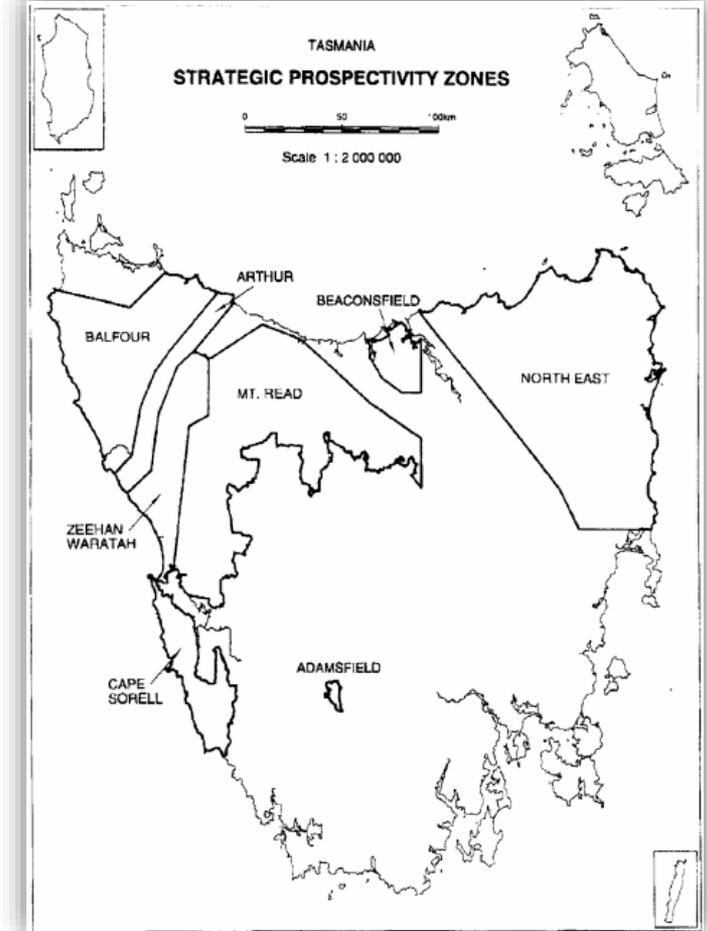
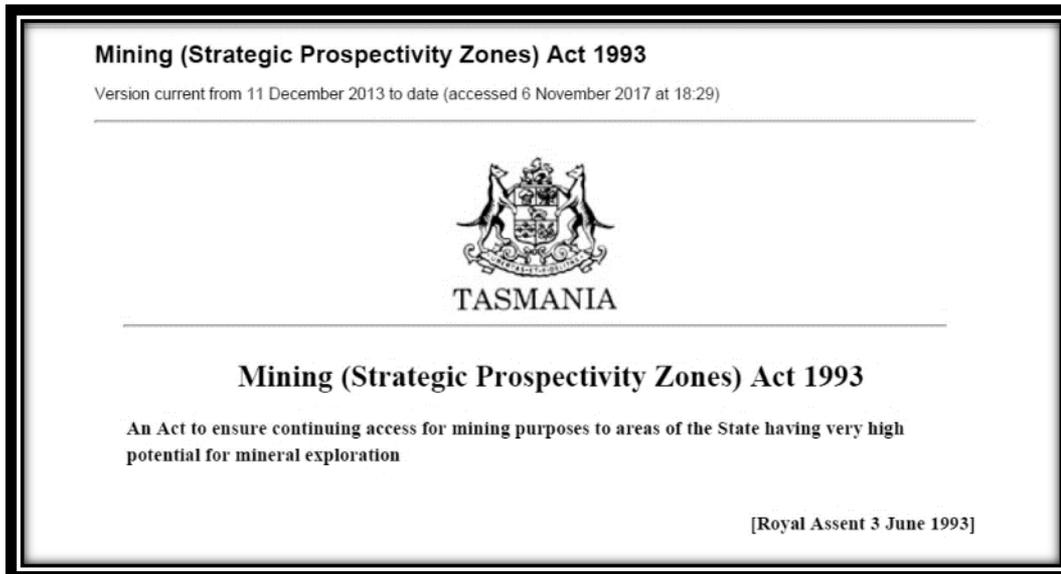
Deposit	Company	Resources*
Mt Lyell	Copper Mines of Tasmania	311Mt 0.97% Cu 0.31%Au
Avebury	MMG Limited	10Mt @1.14%Ni
Rosebery	MMG Limited	34Mt @13.8% Zn, 4.3%Pb,2.4g/t Au
Henty	Diversified Minerals	2.8 Mt@12.5g/t Au
Renison Bell	Metals X Limited	24.5Mt@1.4% Sn



*It is important to note that these references to JORC mineral resources do not in any way guarantee that Accelerate will have any success or similar successes in delineating a JORC compliant mineral resource at the Mt Read Project, if at all.

Tenements within Tasmania Strategic Prospectivity Zone

The Act ensures continuing access to certain areas of the State having a very high potential for mining



Thomas Creek Cobalt

Up to 7800 ppm Cobalt, 1.69% Copper

- 40cm below surface
- Undrilled
- Extent not known
- Chalcopyrite, (Bornite?), gold, massive pyrite

Sample Description	Co (ppm)	Cu (%)	Ni (ppm)	Au (g/t)
S1 Panned sample of sulphides	7400	0.59	2000	0.58
S2 Lightly panned sample of sulphides	7800	0.86	2300	0.81
S3 Soil Sample 40cm below surface	5700	1.69	1500	0.80
S4 Soil Sample 40cm below surface	3300	1.52	1000	0.59

Sample collection coordinate: 369928 E, 5285951 N, Datum: GDA 94 Zone 55

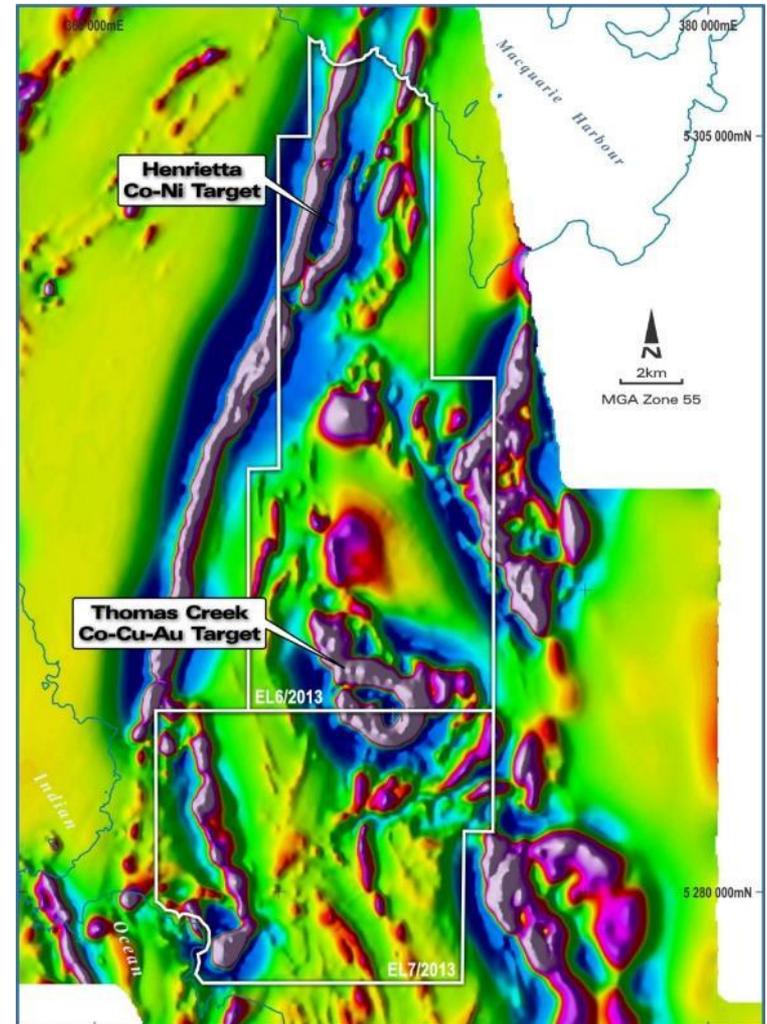
Massive Sulphides at Surface



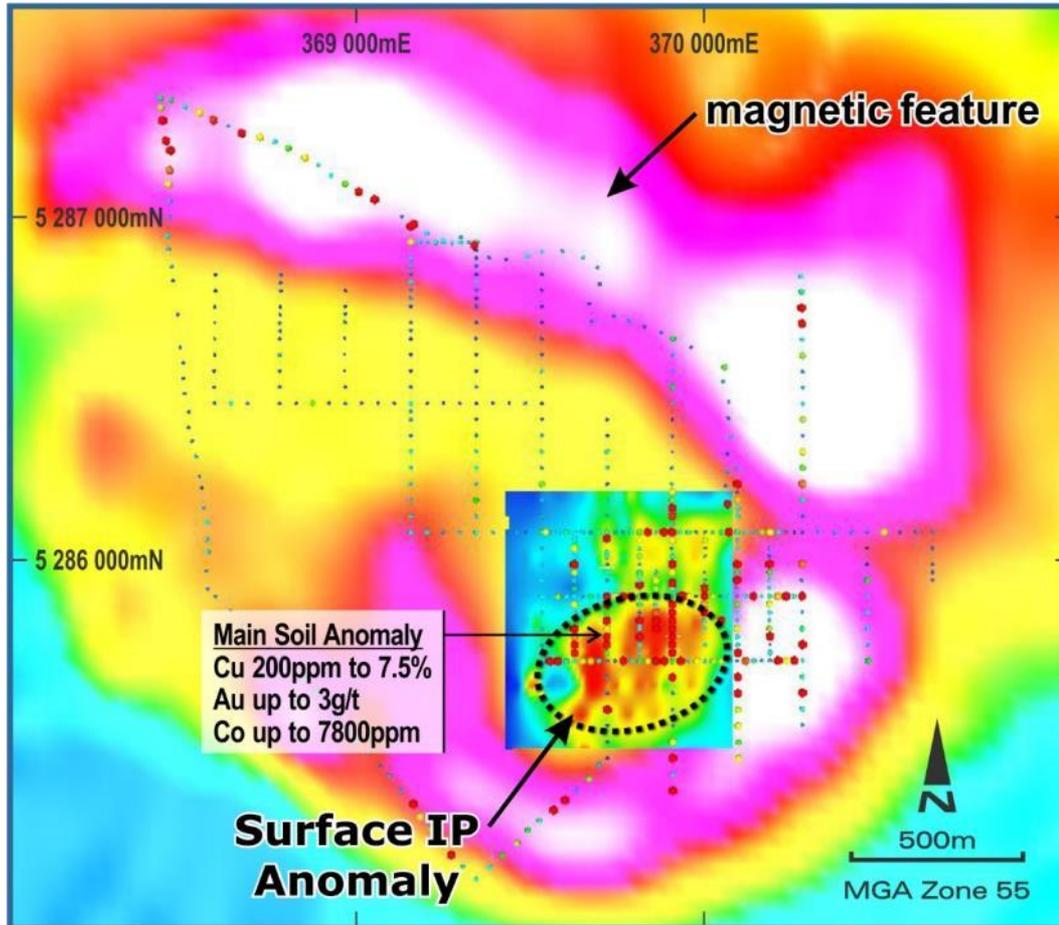
panned pyrite-chalcopyrite sulphides + gold from saprock ore

“Cobalt Country” Co + Cu + Au + Ni

- Large Cobalt geochemical and geophysical targets
- Ovoid magnetic rim clearly visible
- 226 km² (Granted)
- Targets ready to drill



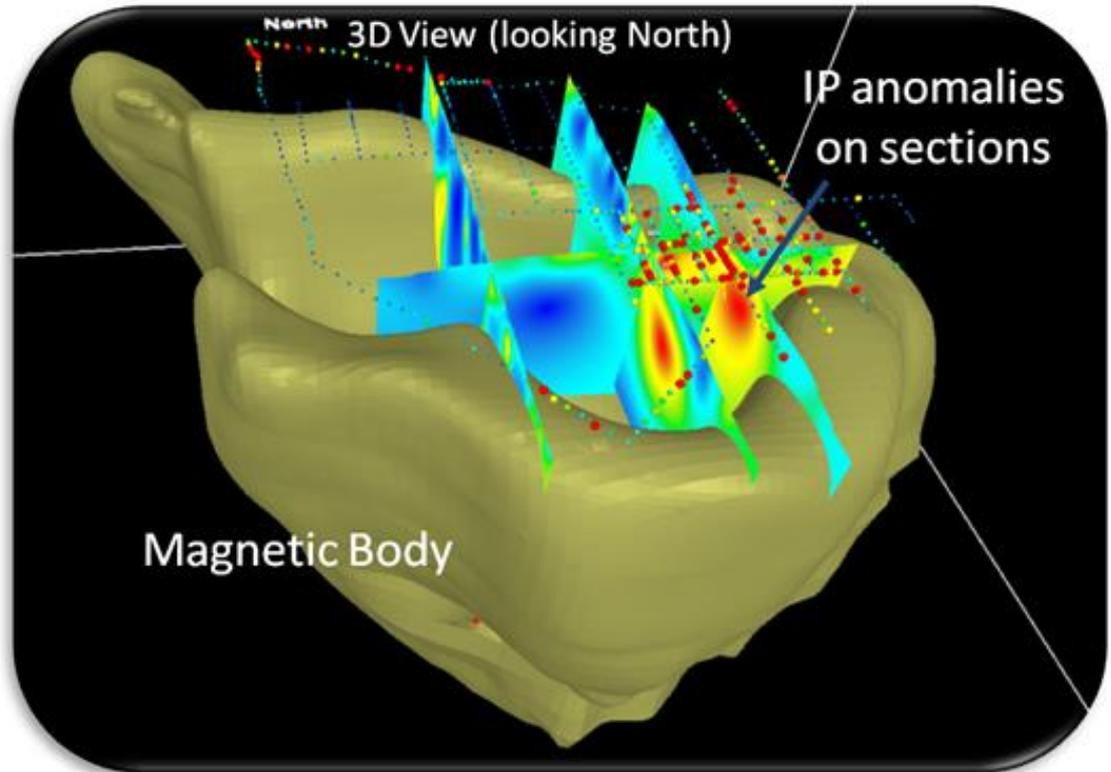
Thomas Creak Cobalt – 500x600m



- >500m Cobalt in soil anomaly
- Gold in soil
- IP anomaly
- Magnetic rim
- Vegetation anomaly

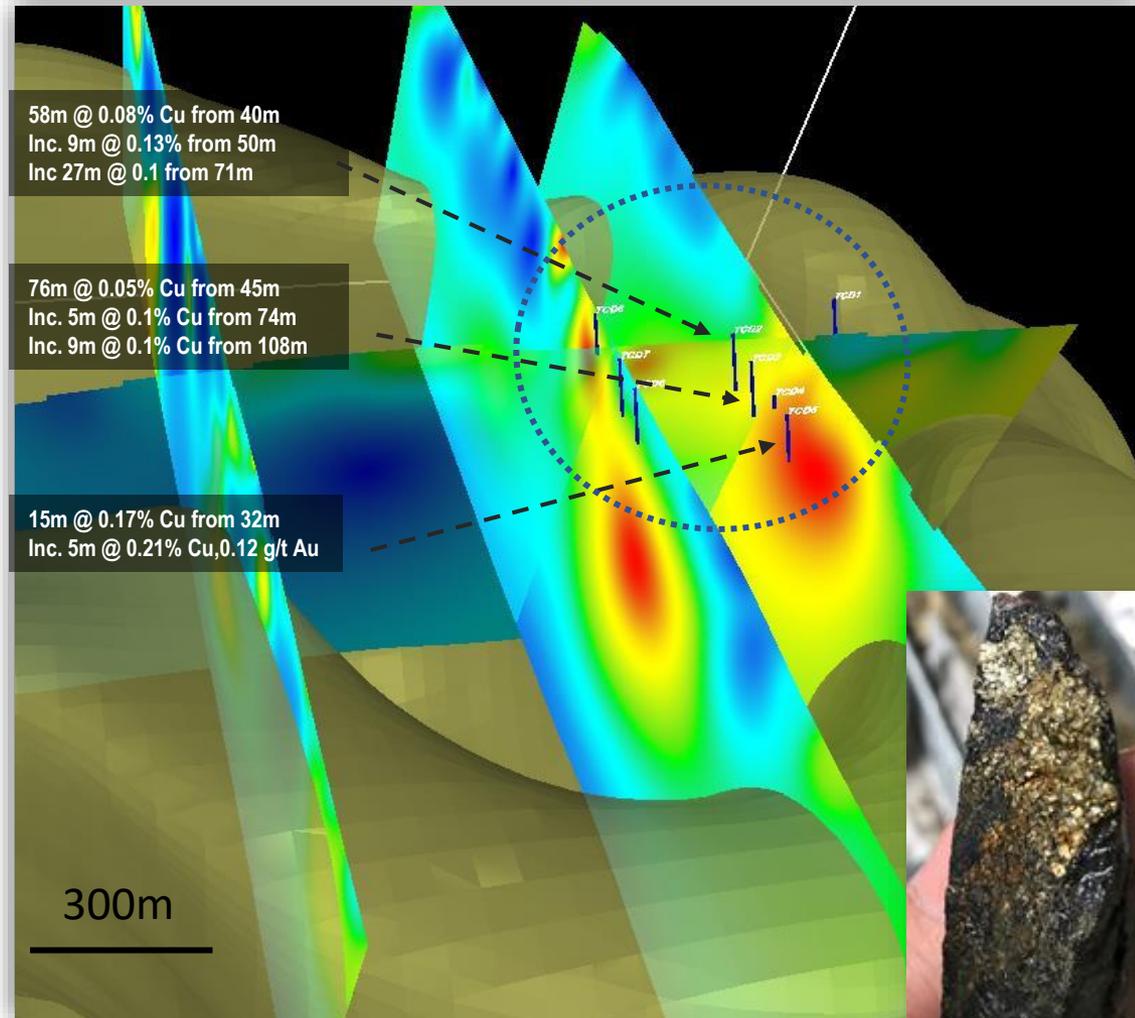
Thomas Cobalt: Geochem + IP anomaly

- 1.8 km x 1.2 km area
- Remains open
- Up to **7800 ppm Co**
7.5 % Cu, 3 g/t Au
- 500x600m IP anomaly
untested
- IP below 100m depth



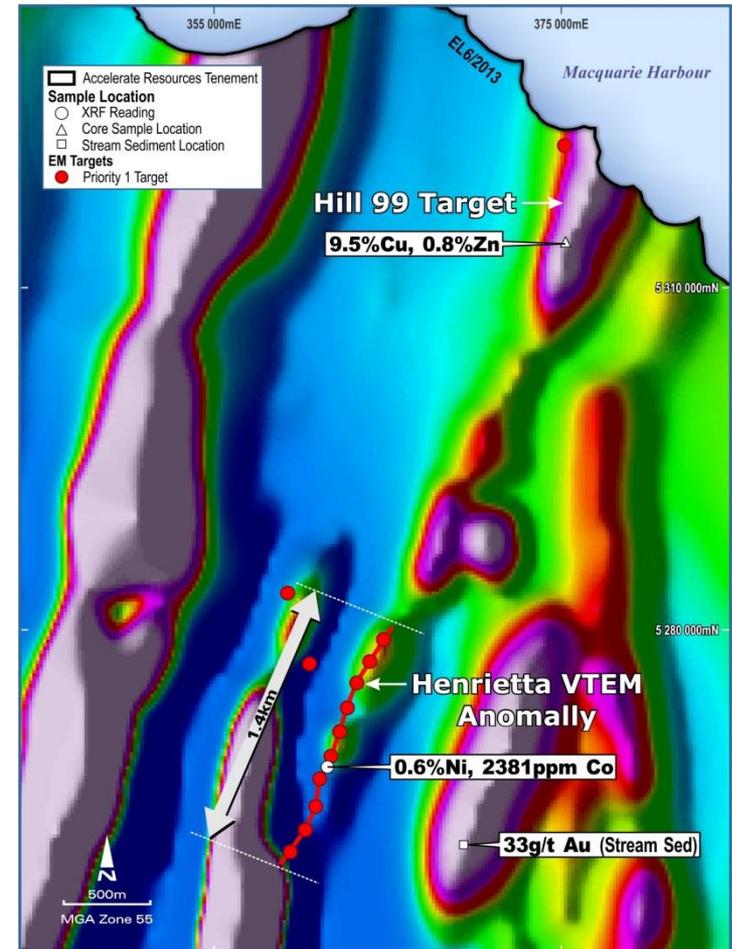
Thomas Cobalt - Untested

- 8 shallow holes in 1996- did not test the IP anomaly
- IP was done subsequently
- Historical shallow drilling
- Strong alteration - silica - K-spar, sericite, chlorite, magnetite
- Focus on surface sulphides



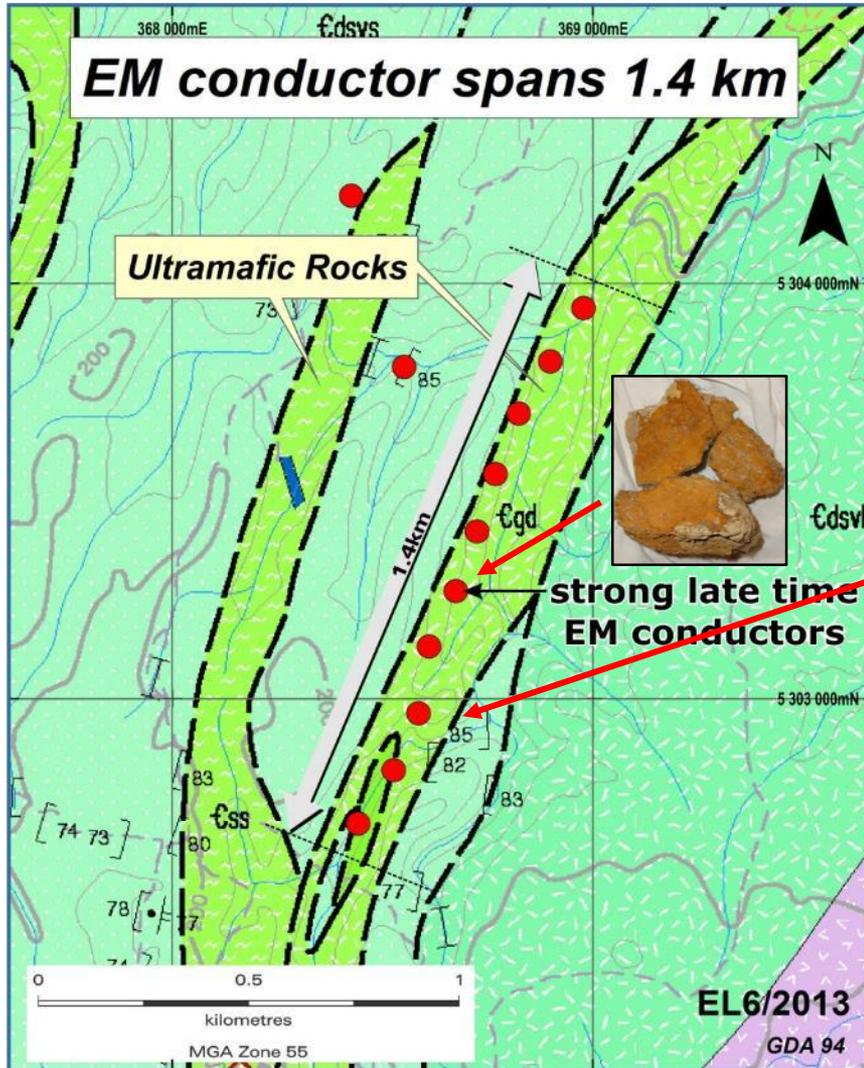
Henrietta -1.4km Co - Ni sulphide at surface?

- 2010 VTEM survey data reprocessed
- 1.4km EM target identified
- Airborne EM targets correlated with the MRV
- Rock chip in (hanging?) wall 0.6% Ni, 2381ppm Co
- Undrilled
- Potential near surface VMS style base metal sulphide discovery
- Potential for quick, low cost discovery

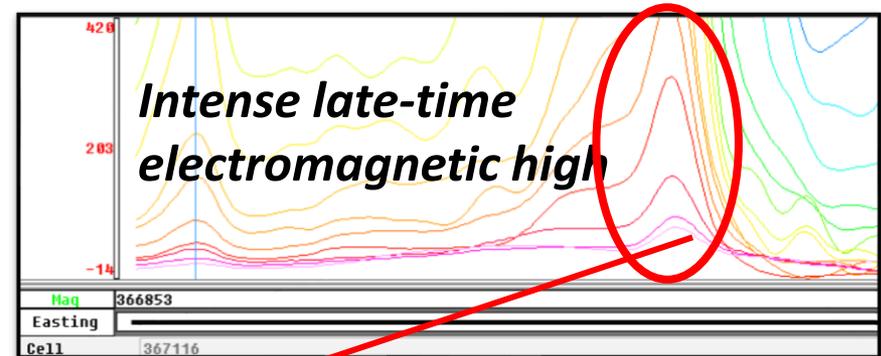


RTP magnetic image with strong magnetic highs likely mapping prospective ultramafic rocks

Henrietta Co - 1.4km EM Target



1.4km long EM target



GeoTEM Z component Late time

- Laboratory analysis of outcrops : 1400ppm Co, 0.17% Ni, 52ppb Pt
- Undrilled

Western Australia Gold Projects

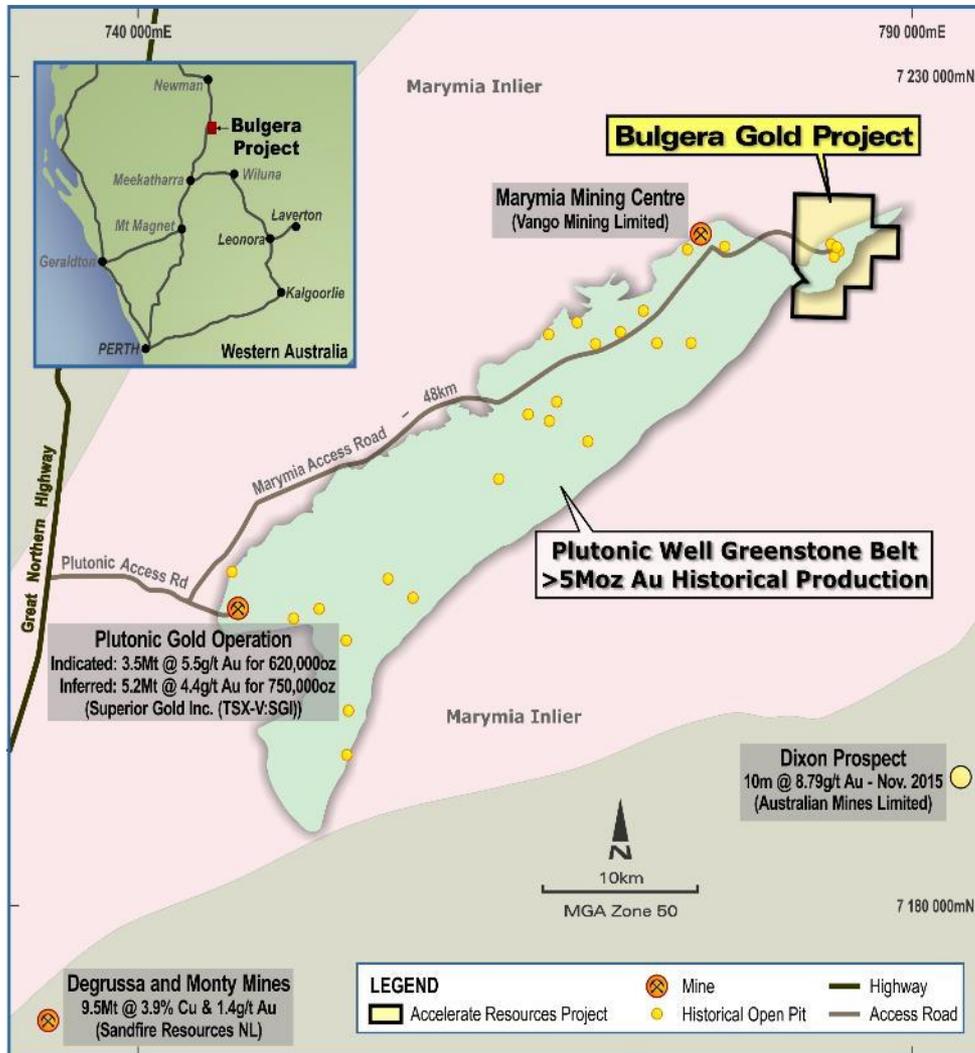
- Bulgera Gold
- Mt Monger Gold
- Comet Gold
- Pilbara Gold



Bulgera Open Pit



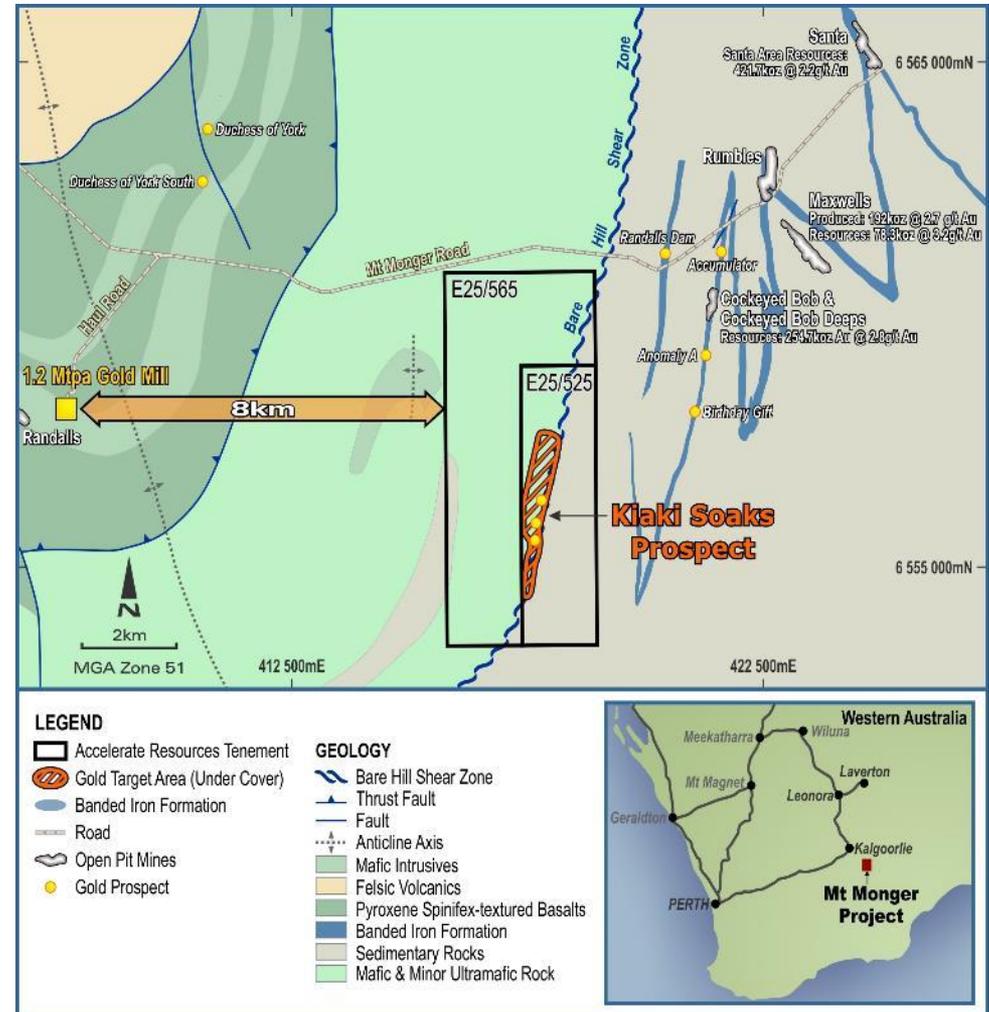
Bulgera Gold Project



- ▲ Discovered by Resolute Resources (1988). Rock chip samples returned gold values of 3 to 7g/t Au.
- ▲ Last mined in 2004 by Barrick Gold of Australia (Gold Price 375 - 454 USD)
- ▲ Two tenements, E52/3276 and E52/3316) with a combined area of 37.3 km²
- ▲ 10km from the Marymia gold mine and only 48km to Plutonic by existing haul road
- ▲ Shallow gold drilling targets have been identified within this underexplored greenstone belt.

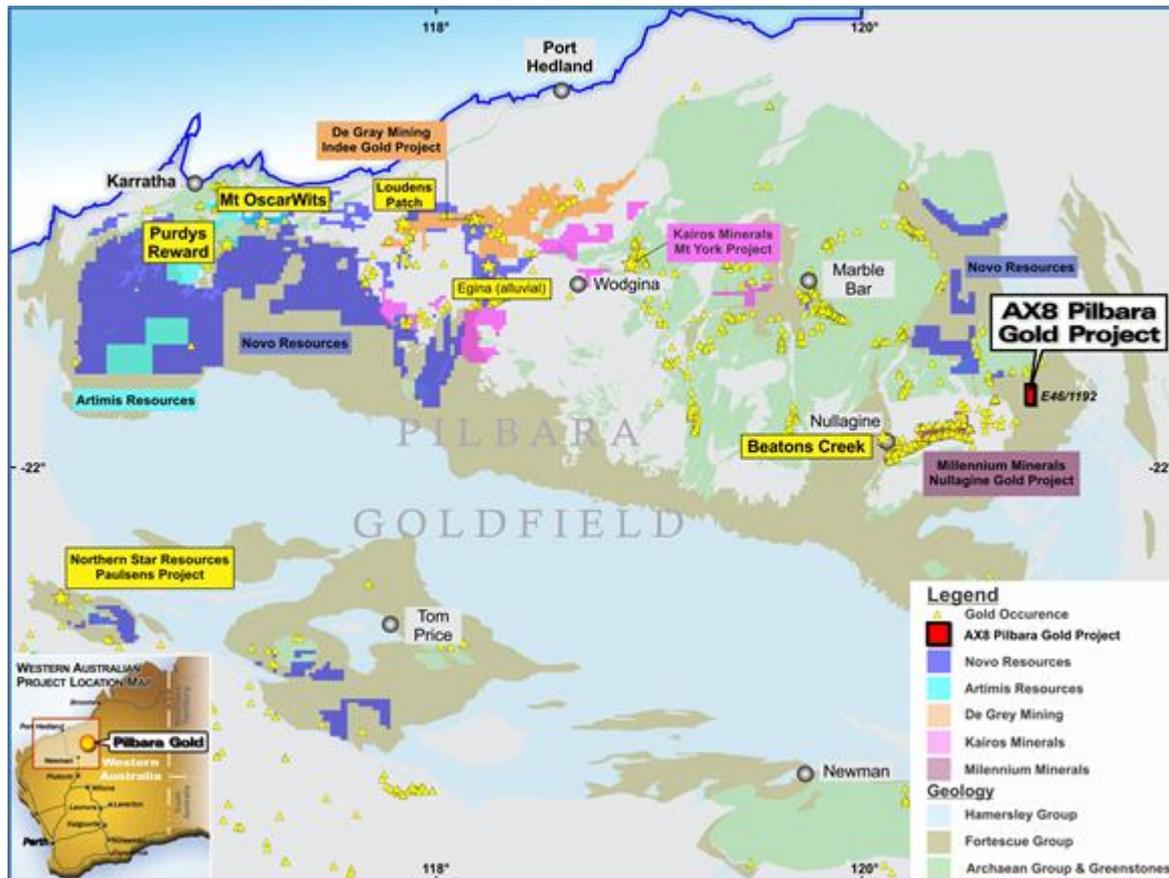
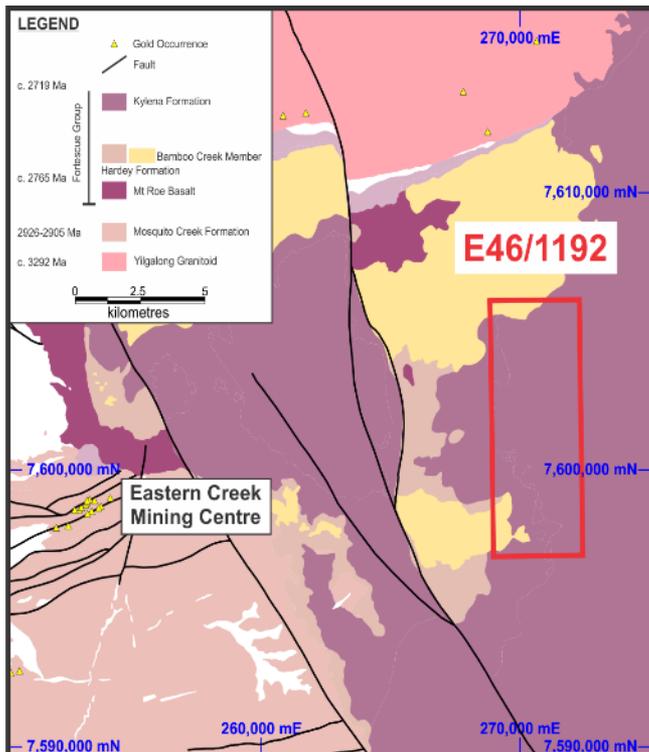
Mount Monger Gold Project

- Located in an active gold mining district
- 8 km east of the Silver Lake Randalls gold mill
- Shallow and widespread gold mineralisation over 350m
 - 11m @ 1.7g/t Au from 24m in MMAC062
 - 3m @ 3.2g/t Au from 33m in MMAC066
 - 1m @ 4.2g/t Au from 27m in MMAC067

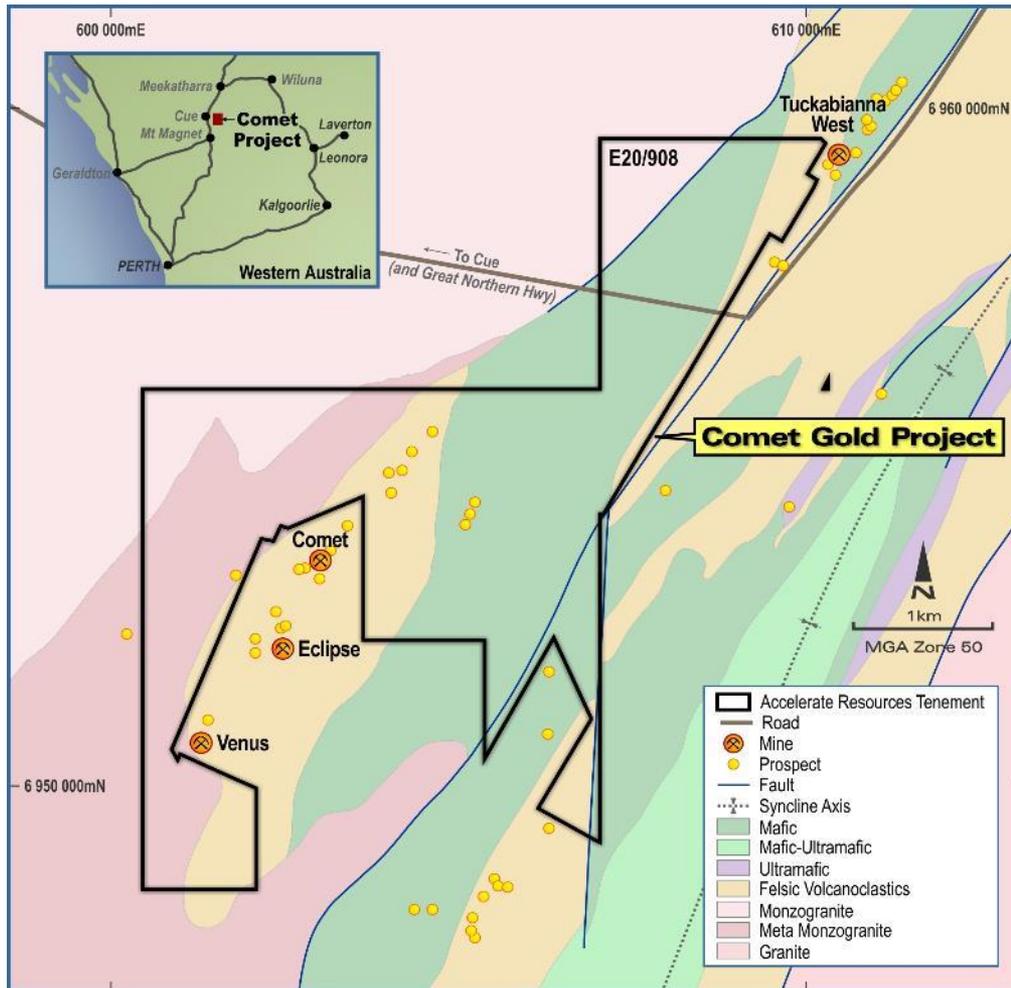


WA Gold - Pilbara Gold

- ▲ Covers part of the Fortescue Group of the Pilbara Craton and includes units of the Hardey Formation
- ▲ Hardey Formation is thought to be prospective for conglomerate hosted gold mineralisation
- ▲ 70 km east northeast of Nullagine
- ▲ 31.9 km² Tenement Area



Comet Gold Project



- E20/908 covering 37.2 km² (Under application)
- 115 km south southwest of Meekatharra
- 20 km southeast of Cue
- located at the southern end of the Tuckabianna Shear Zone
- covers part of the Meekatharra to Mount Magnet Greenstone belt

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Competent Person's Statement:

The information in this report that relates to Exploration Results is based on information compiled by Mr. Terry Topping, who is a Member of the Australasian Institute of Mining & Metallurgy and the Australian Institute of Geoscientists. Mr. Topping is the Executive Director of Accelerate Resources Pty Ltd(To be renamed as Accelerate Resources Limited) and has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr. Topping consents to the inclusion in the presentation of the matters based on his information in the form and context in which it appears.